

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Da Sen Holdings Group Limited (stock code 1580) on OTP-C for its 2-into-1 Share Consolidation on 24 October 2023

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Pursuant to the share consolidation timetable issued by Da Sen Holdings Group Limited ("Da Sen Holdings"), the share consolidation of 2 existing shares of HK\$0.01 each in Da Sen Holdings into 1 consolidated share of HK\$0.02 each will become effective on 24 October 2023. Shareholders, investors and market participants should read the Da Sen Holdings's circulars and regulatory announcements in full including the terms and conditions of Da Sen Holdings's share consolidation in dealing with Da Sen Holdings's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Da Sen Holdings's OTP-C temporary stock page (stock code 2983) on 24 October 2023. Calculation of the Adjusted Previous Closing Price will be based on Da Sen Holdings's closing price on 20 October 2023 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 2/1

.../2

For illustration purpose, depending on Da Sen Holdings's closing price on 20 October 2023, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Da Sen Holdings's OTP-C temporary stock page on 24 October 2023 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 20 October 2023</u>	<u>Adjusted Previous Closing Price on 24 October 2023</u>
(HK\$)	(HK\$)
0.0570	0.114
0.0575	0.115
0.0580	0.116
0.0585	0.117
0.0590	0.118
0.0595	0.119
0.0600	0.120
0.0605	0.121
0.0610	0.122
0.0615	0.123
0.0620	0.124
0.0625	0.125
0.0630	0.126
0.0635	0.127
0.0640	0.128
0.0645	0.129
0.0650	0.130
0.0655	0.131
0.0660	0.132
0.0665	0.133
0.0670	0.134
0.0675	0.135
0.0680	0.136
0.0685	0.137
0.0690	0.138
0.0695	0.139
0.0700	0.140
0.0705	0.141
0.0710	0.142
0.0715	0.143

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