

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Cosmopolitan International Holdings Limited (stock code 120) on OTP-C for its 10-into-1 Share Consolidation on 26 October 2023

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Pursuant to the share consolidation timetable issued by Cosmopolitan International Holdings Limited ("Cosmopolitan International"), the share consolidation of 10 existing shares of HK\$0.002 each in Cosmopolitan International into 1 consolidated share of HK\$0.02 each will become effective on 26 October 2023. Shareholders, investors and market participants should read the Cosmopolitan International's circulars and regulatory announcements in full including the terms and conditions of Cosmopolitan International's share consolidation in dealing with Cosmopolitan International's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Cosmopolitan International's OTP-C temporary stock page (stock code 2966) on 26 October 2023. Calculation of the Adjusted Previous Closing Price will be based on Cosmopolitan International's closing price on 25 October 2023 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Cosmopolitan International's closing price on 25 October 2023, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Cosmopolitan International's OTP-C temporary stock page on 26 October 2023 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 25 October 2023</u>	<u>Adjusted Previous Closing Price on 26 October 2023</u>
(HK\$)	(HK\$)
0.736	7.360
0.737	7.370
0.738	7.380
0.739	7.390
0.740	7.400
0.741	7.410
0.742	7.420
0.743	7.430
0.744	7.440
0.745	7.450
0.746	7.460
0.747	7.470
0.748	7.480
0.749	7.490
0.750	7.500
0.751	7.510
0.752	7.520
0.753	7.530
0.754	7.540
0.755	7.550
0.756	7.560
0.757	7.570
0.758	7.580
0.759	7.590
0.760	7.600
0.761	7.610
0.762	7.620
0.763	7.630
0.764	7.640
0.765	7.650

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