

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

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Subject : Display of Previous Closing Price of Cosmopolitan International Holdings Limited (stock code 120) on OTP-C for its Bonus Issue of 2 bonus shares for every 1 share with an option to elect to receive 1 unit of bonus convertible note in lieu of every bonus share (the "Bonus Issue") on Ex-Bonus Date, 27 October 2023

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Pursuant to the timetable issued by Cosmopolitan International Holdings Limited ("Cosmopolitan International") for the Bonus Issue, Cosmopolitan International's shares will be marked "ex-bonus issue" on 27 October 2023, the Ex-Bonus Date.

Given that the exact value of the Bonus Issue may vary subject to the election of the qualifying shareholders to receive bonus shares or bonus convertible notes, the Exchange will display "N/A" in the "PRV CLOSE" field of Cosmopolitan International's OTP-C temporary stock page (stock code 2966) on 27 October 2023, the Ex-Bonus Date in accordance with the OTP-C standard practice. The unadjusted previous closing price will be displayed in the free text field.

Shareholders, investors and market participants should read the announcements and circulars issued by Cosmopolitan International in full including the terms and conditions of the Bonus Issue in dealing with Cosmopolitan International's shares. If they are in doubt, they should consult their professional adviser(s).

Charles Woo
Vice President
Depository and Nominee Services