

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Goldway Education Group Limited (stock code 8160) on OTP-C for its 5-into-1 Share Consolidation on 30 October 2023

Enquiry Tel : Mr. Leo Cheung (Tel: 2840 3450) or Ms. Grace Leung (Tel: 2840 3797)

Pursuant to the share consolidation timetable issued by Goldway Education Group Limited ("Goldway Education"), the share consolidation of 5 existing shares of HK\$0.01 each in Goldway Education into 1 consolidated share of HK\$0.05 each will become effective on 30 October 2023. Shareholders, investors and market participants should read the Goldway Education's circulars and regulatory announcements in full including the terms and conditions of Goldway Education's share consolidation in dealing with Goldway Education's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Goldway Education's OTP-C temporary stock page (stock code 8557) on 30 October 2023. Calculation of the Adjusted Previous Closing Price will be based on Goldway Education's closing price on 27 October 2023 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 5/1

.../2

For illustration purpose, depending on Goldway Education's closing price on 27 October 2023, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Goldway Education's OTP-C temporary stock page on 30 October 2023 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 27 October 2023</u>	<u>Adjusted Previous Closing Price on 30 October 2023</u>
(HK\$)	(HK\$)
0.0182	0.091
0.0184	0.092
0.0186	0.093
0.0188	0.094
0.0190	0.095
0.0192	0.096
0.0194	0.097
0.0196	0.098
0.0198	0.099
0.0200	0.100
0.0202	0.101
0.0204	0.102
0.0206	0.103
0.0208	0.104
0.0210	0.105
0.0212	0.106
0.0214	0.107
0.0216	0.108
0.0218	0.109
0.0220	0.110
0.0222	0.111
0.0224	0.112
0.0226	0.113
0.0228	0.114
0.0230	0.115
0.0232	0.116
0.0234	0.117
0.0236	0.118
0.0238	0.119
0.0240	0.120

Charles Woo
Vice President
Depository and Nominee Services