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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Tian Cheng Holdings Limited (stock code 2110) on OTP-C for its 10-into-1 Share Consolidation on 2 November 2023

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Pursuant to the share consolidation timetable issued by Tian Cheng Holdings Limited ("Tian Cheng"), the share consolidation of 10 existing shares of HK\$0.01 each in Tian Cheng into 1 consolidated share of HK\$0.1 each will become effective on 2 November 2023. Shareholders, investors and market participants should read the Tian Cheng's circulars and regulatory announcements in full including the terms and conditions of Tian Cheng's share consolidation in dealing with Tian Cheng's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Tian Cheng's OTP-C temporary stock page (stock code 2986) on 2 November 2023. Calculation of the Adjusted Previous Closing Price will be based on Tian Cheng's closing price on 1 November 2023 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Tian Cheng's closing price on 1 November 2023, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Tian Cheng's OTP-C temporary stock page on 2 November 2023 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 1 November 2023</u>	<u>Adjusted Previous Closing Price on 2 November 2023</u>
(HK\$)	(HK\$)
0.0196	0.196
0.0197	0.197
0.0198	0.198
0.0199	0.199
0.0200	0.200
0.0201	0.201
0.0202	0.202
0.0203	0.203
0.0204	0.204
0.0205	0.205
0.0206	0.206
0.0207	0.207
0.0208	0.208
0.0209	0.209
0.0210	0.210
0.0211	0.211
0.0212	0.212
0.0213	0.213
0.0214	0.214
0.0215	0.215
0.0216	0.216
0.0217	0.217
0.0218	0.218
0.0219	0.219
0.0220	0.220
0.0221	0.221
0.0222	0.222
0.0223	0.223
0.0224	0.224
0.0225	0.225

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