

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Royal Century Resources Holdings Limited (stock code 8125) on OTP-C for its 5-into-1 Share Consolidation on 3 November 2023

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Pursuant to the share consolidation timetable issued by Royal Century Resources Holdings Limited ("Royal Century Resources"), the share consolidation of 5 existing shares in Royal Century Resources into 1 consolidated share will become effective on 3 November 2023. Shareholders, investors and market participants should read the Royal Century Resources's circulars and regulatory announcements in full including the terms and conditions of Royal Century Resources's share consolidation in dealing with Royal Century Resources's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Royal Century Resources's OTP-C temporary stock page (stock code 8558) on 3 November 2023. Calculation of the Adjusted Previous Closing Price will be based on Royal Century Resources's closing price on 2 November 2023 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 5/1

.../2

For illustration purpose, depending on Royal Century Resources's closing price on 2 November 2023, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Royal Century Resources's OTP-C temporary stock page on 3 November 2023 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 2 November 2023</u>	<u>Adjusted Previous Closing Price on 3 November 2023</u>
(HK\$)	(HK\$)
0.0462	0.231
0.0464	0.232
0.0466	0.233
0.0468	0.234
0.0470	0.235
0.0472	0.236
0.0474	0.237
0.0476	0.238
0.0478	0.239
0.0480	0.240
0.0482	0.241
0.0484	0.242
0.0486	0.243
0.0488	0.244
0.0490	0.245
0.0492	0.246
0.0494	0.247
0.0496	0.248
0.0498	0.249
0.0500	0.250
0.0510	0.255
0.0520	0.260
0.0530	0.265
0.0540	0.270
0.0550	0.275
0.0560	0.280
0.0570	0.285
0.0580	0.290
0.0590	0.295
0.0600	0.300

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