

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Bosera HKD Money Market ETF (stock code 3152) on OTP-C for its 10-into-1 Share Consolidation on 6 November 2023

Enquiry Tel : Mr. Leo Cheung (Tel: 2840 3450) or Ms. Grace Leung (Tel: 2840 3797)

Pursuant to the share consolidation timetable issued by the manager of Bosera HKD Money Market ETF (the "Relevant Sub-Fund"), the share consolidation of 10 existing shares into 1 consolidated share in the Relevant Sub-Fund will become effective on 6 November 2023. Shareholders, investors and market participants should read the regulatory announcements issued by the manager of the Relevant Sub-Fund in full including the terms and conditions of the share consolidation in dealing with the shares of the Relevant Sub-Fund. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of the Relevant Sub-Fund's OTP-C stock page (stock code 3152) on 6 November 2023. Calculation of the Adjusted Previous Closing Price will be based on the closing price of the the Relevant Sub-Fund on 3 November 2023 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on the closing price of the Relevant Sub-Fund on 3 November 2023, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on the OTP-C stock page for the Relevant Sub-Fund on 6 November 2023 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 3 November 2023</u>	<u>Adjusted Previous Closing Price on 6 November 2023</u>
(HK\$)	(HK\$)
102.050	1,020.500
102.100	1,021.000
102.150	1,021.500
102.200	1,022.000
102.250	1,022.500
102.300	1,023.000
102.350	1,023.500
102.400	1,024.000
102.450	1,024.500
102.500	1,025.000
102.550	1,025.500
102.600	1,026.000
102.650	1,026.500
102.700	1,027.000
102.750	1,027.500
102.800	1,028.000
102.850	1,028.500
102.900	1,029.000
102.950	1,029.500
103.000	1,030.000
103.050	1,030.500
103.100	1,031.000
103.150	1,031.500
103.200	1,032.000
103.250	1,032.500
103.300	1,033.000
103.350	1,033.500
103.400	1,034.000
103.450	1,034.500
103.500	1,035.000

Charles Woo
Vice President
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