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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Prices of Bosera RMB Money Market ETF (stock codes 3192 (HKD counter) and 83192 (RMB counter)) on OTP-C for its 10-into-1 Share Consolidation on 6 November 2023

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Pursuant to the share consolidation timetable issued by the manager of Bosera RMB Money Market ETF (the "Relevant Sub-Fund"), the share consolidation of 10 existing shares into 1 consolidated share in the Relevant Sub-Fund's existing HKD and RMB counters will become effective on 6 November 2023. Shareholders, investors and market participants should read the regulatory announcements issued by the manager of the Relevant Sub-Fund in full including the terms and conditions of the share consolidation in dealing with the shares of the Relevant Sub-Fund. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of the Relevant Sub-Fund's OTP-C stock pages (stock codes 3192 (HKD counter) and 83192 (RMB counter)) on 6 November 2023. Calculation of the Adjusted Previous Closing Price will be based on the closing price of the Relevant Sub-Fund on 3 November 2023 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on the closing price of the respective counter of the Relevant Sub-Fund on 3 November 2023, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Prices on the respective OTP-C stock pages for the Relevant Sub-Fund on 6 November 2023 as follows:-

<u>A BOS RMB MM (3192) – HKD COUNTER</u>		<u>A BOS RMB MM-R (83192) – RMB COUNTER</u>	
<u>BEFORE SHARE</u>	<u>AFTER SHARE</u>	<u>BEFORE SHARE</u>	<u>AFTER SHARE</u>
<u>CONSOLIDATION</u>	<u>CONSOLIDATION</u>	<u>CONSOLIDATION</u>	<u>CONSOLIDATION</u>
	<u>Adjusted</u>		<u>Adjusted</u>
<u>Unadjusted Closing Price</u>	<u>Previous Closing Price</u>	<u>Unadjusted Closing Price</u>	<u>Previous Closing Price</u>
<u>on 3 November 2023</u>	<u>on 6 November 2023</u>	<u>on 3 November 2023</u>	<u>on 6 November 2023</u>
(HK\$)	(HK\$)	(RMB)	(RMB)
108.550	1,085.500	101.350	1,013.500
108.600	1,086.000	101.400	1,014.000
108.650	1,086.500	101.450	1,014.500
108.700	1,087.000	101.500	1,015.000
108.750	1,087.500	101.550	1,015.500
108.800	1,088.000	101.600	1,016.000
108.850	1,088.500	101.650	1,016.500
108.900	1,089.000	101.700	1,017.000
108.950	1,089.500	101.750	1,017.500
109.000	1,090.000	101.800	1,018.000
109.050	1,090.500	101.850	1,018.500
109.100	1,091.000	101.900	1,019.000
109.150	1,091.500	101.950	1,019.500
109.200	1,092.000	102.000	1,020.000
109.250	1,092.500	102.050	1,020.500
109.300	1,093.000	102.100	1,021.000
109.350	1,093.500	102.150	1,021.500
109.400	1,094.000	102.200	1,022.000
109.450	1,094.500	102.250	1,022.500
109.500	1,095.000	102.300	1,023.000
109.550	1,095.500	102.350	1,023.500
109.600	1,096.000	102.400	1,024.000
109.650	1,096.500	102.450	1,024.500
109.700	1,097.000	102.500	1,025.000
109.750	1,097.500	102.550	1,025.500
109.800	1,098.000	102.600	1,026.000
109.850	1,098.500	102.650	1,026.500
109.900	1,099.000	102.700	1,027.000
109.950	1,099.500	102.750	1,027.500
110.000	1,100.000	102.800	1,028.000

Charles Woo
Vice President
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