

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Prosperity Investment Holdings Limited (stock code 310) on OTP-C for its 10-into-1 Share Consolidation on 13 December 2023

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Pursuant to the capital reorganisation timetable issued by Prosperity Investment Holdings Limited ("Prosperity Investment"), the capital reorganisation which comprises the share consolidation of 10 existing shares of HK\$0.025 each in Prosperity Investment into 1 consolidated share of HK\$0.25 each and the capital reduction of nominal value of the consolidated shares from HK\$0.25 each to HK\$0.001 each will become effective on 13 December 2023. Shareholders, investors and market participants should read the Prosperity Investment's circulars and regulatory announcements in full including the terms and conditions of Prosperity Investment's capital reorganisation in dealing with Prosperity Investment's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Prosperity Investment's OTP-C temporary stock page (stock code 2997) on 13 December 2023. Calculation of the Adjusted Previous Closing Price will be based on Prosperity Investment's closing price on 12 December 2023 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Capital Reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Prosperity Investment's closing price on 12 December 2023, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Prosperity Investment's OTP-C temporary stock page on 13 December 2023 as follows:-

<u>BEFORE CAPITAL REORGANISATION</u>	<u>AFTER CAPITAL REORGANISATION</u>
<u>Unadjusted Closing Price on 12 December 2023</u>	<u>Adjusted Previous Closing Price on 13 December 2023</u>
(HK\$)	(HK\$)
0.0086	0.086
0.0087	0.087
0.0088	0.088
0.0089	0.089
0.0090	0.090
0.0091	0.091
0.0092	0.092
0.0093	0.093
0.0094	0.094
0.0095	0.095
0.0096	0.096
0.0097	0.097
0.0098	0.098
0.0099	0.099
0.0100	0.100
0.0101	0.101
0.0102	0.102
0.0103	0.103
0.0104	0.104
0.0105	0.105
0.0106	0.106
0.0107	0.107
0.0108	0.108
0.0109	0.109
0.0110	0.110
0.0111	0.111
0.0112	0.112
0.0113	0.113
0.0114	0.114
0.0115	0.115

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