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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Apollo Future Mobility Group Limited (stock code 860) on OTP-C for its 20-into-1 Share Consolidation on 14 December 2023

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Pursuant to the capital reorganisation timetable issued by Apollo Future Mobility Group Limited ("Apollo"), the capital reorganisation which comprises the share consolidation of 20 existing shares of HK\$0.10 each in Apollo into 1 consolidated share of HK\$2.00 each and the capital reduction of nominal value of the consolidated shares from HK\$2.00 each to HK\$0.01 each will become effective on 14 December 2023. Shareholders, investors and market participants should read the Apollo's circulars and regulatory announcements in full including the terms and conditions of Apollo's capital reorganisation in dealing with Apollo's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Apollo's OTP-C temporary stock page (stock code 2996) on 14 December 2023. Calculation of the Adjusted Previous Closing Price will be based on Apollo's closing price on 13 December 2023 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Capital Reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 20/1

.../2

For illustration purpose, depending on Apollo's closing price on 13 December 2023, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Apollo's OTP-C temporary stock page on 14 December 2023 as follows:-

<u>BEFORE CAPITAL REORGANISATION</u>	<u>AFTER CAPITAL REORGANISATION</u>
<u>Unadjusted Closing Price on 13 December 2023</u>	<u>Adjusted Previous Closing Price on 14 December 2023</u>
(HK\$)	(HK\$)
0.0300	0.600
0.0305	0.610
0.0310	0.620
0.0315	0.630
0.0320	0.640
0.0325	0.650
0.0330	0.660
0.0335	0.670
0.0340	0.680
0.0345	0.690
0.0350	0.700
0.0355	0.710
0.0360	0.720
0.0365	0.730
0.0370	0.740
0.0375	0.750
0.0380	0.760
0.0385	0.770
0.0390	0.780
0.0395	0.790
0.0400	0.800
0.0405	0.810
0.0410	0.820
0.0415	0.830
0.0420	0.840
0.0425	0.850
0.0430	0.860
0.0435	0.870
0.0440	0.880
0.0445	0.890

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