

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Huasheng International Holding Limited (stock code 1323) on OTP-C for its 10-into-1 Share Consolidation on 15 December 2023

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Pursuant to the share consolidation timetable issued by Huasheng International Holding Limited ("Huasheng"), the share consolidation of 10 existing shares of HK\$0.01 each in Huasheng into 1 consolidated share of HK\$0.10 each will become effective on 15 December 2023. Shareholders, investors and market participants should read the Huasheng's circulars and regulatory announcements in full including the terms and conditions of Huasheng's share consolidation in dealing with Huasheng's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Huasheng's OTP-C temporary stock page (stock code 2999) on 15 December 2023. Calculation of the Adjusted Previous Closing Price will be based on Huasheng's closing price on 14 December 2023 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Huasheng's closing price on 14 December 2023, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Huasheng's OTP-C temporary stock page on 15 December 2023 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 14 December 2023</u>	<u>Adjusted Previous Closing Price on 15 December 2023</u>
(HK\$)	(HK\$)
0.0126	0.126
0.0127	0.127
0.0128	0.128
0.0129	0.129
0.0130	0.130
0.0131	0.131
0.0132	0.132
0.0133	0.133
0.0134	0.134
0.0135	0.135
0.0136	0.136
0.0137	0.137
0.0138	0.138
0.0139	0.139
0.0140	0.140
0.0141	0.141
0.0142	0.142
0.0143	0.143
0.0144	0.144
0.0145	0.145
0.0146	0.146
0.0147	0.147
0.0148	0.148
0.0149	0.149
0.0150	0.150
0.0151	0.151
0.0152	0.152
0.0153	0.153
0.0154	0.154
0.0155	0.155

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