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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Gameone Holdings Limited (stock code 8282) on OTP-C for its 10-into-1 Share Consolidation on 18 December 2023

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Pursuant to the share consolidation timetable issued by Gameone Holdings Limited ("Gameone"), the share consolidation of 10 existing shares of HK\$0.01 each in Gameone into 1 consolidated share of HK\$0.10 each will become effective on 18 December 2023. Shareholders, investors and market participants should read the Gameone's circulars and regulatory announcements in full including the terms and conditions of Gameone's share consolidation in dealing with Gameone's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Gameone's OTP-C temporary stock page (stock code 8561) on 18 December 2023. Calculation of the Adjusted Previous Closing Price will be based on Gameone's closing price on 15 December 2023 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Gameone's closing price on 15 December 2023, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Gameone's OTP-C temporary stock page on 18 December 2023 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 15 December 2023</u>	<u>Adjusted Previous Closing Price on 18 December 2023</u>
(HK\$)	(HK\$)
0.112	1.120
0.113	1.130
0.114	1.140
0.115	1.150
0.116	1.160
0.117	1.170
0.118	1.180
0.119	1.190
0.120	1.200
0.121	1.210
0.122	1.220
0.123	1.230
0.124	1.240
0.125	1.250
0.126	1.260
0.127	1.270
0.128	1.280
0.129	1.290
0.130	1.300
0.131	1.310
0.132	1.320
0.133	1.330
0.134	1.340
0.135	1.350
0.136	1.360
0.137	1.370
0.138	1.380
0.139	1.390
0.140	1.400
0.141	1.410

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