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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Universe Printshop Holdings Limited (stock code 8448) on OTP-C for its 5-into-1 Share Consolidation on 27 December 2023

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Pursuant to the share consolidation timetable issued by Universe Printshop Holdings Limited ("Universe Printshop"), the share consolidation of 5 existing shares of HK\$0.01 each in Universe Printshop into 1 consolidated share of HK\$0.05 each will become effective on 27 December 2023. Shareholders, investors and market participants should read the Universe Printshop's circulars and regulatory announcements in full including the terms and conditions of Universe Printshop's share consolidation in dealing with Universe Printshop's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Universe Printshop's OTP-C temporary stock page (stock code 8562) on 27 December 2023. Calculation of the Adjusted Previous Closing Price will be based on Universe Printshop's closing price on 22 December 2023 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 5/1

.../2

For illustration purpose, depending on Universe Printshop's closing price on 22 December 2023, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Universe Printshop's OTP-C temporary stock page on 27 December 2023 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 22 December 2023</u>	<u>Adjusted Previous Closing Price on 27 December 2023</u>
(HK\$)	(HK\$)
0.0262	0.131
0.0264	0.132
0.0266	0.133
0.0268	0.134
0.0270	0.135
0.0272	0.136
0.0274	0.137
0.0276	0.138
0.0278	0.139
0.0280	0.140
0.0282	0.141
0.0284	0.142
0.0286	0.143
0.0288	0.144
0.0290	0.145
0.0292	0.146
0.0294	0.147
0.0296	0.148
0.0298	0.149
0.0300	0.150
0.0302	0.151
0.0304	0.152
0.0306	0.153
0.0308	0.154
0.0310	0.155
0.0312	0.156
0.0314	0.157
0.0316	0.158
0.0318	0.159
0.0320	0.160

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