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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Heng Tai Consumables Group Limited (stock code 197) on OTP-C for its 20-into-1 Share Consolidation on 28 December 2023

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Pursuant to the share consolidation timetable issued by Heng Tai Consumables Group Limited ("Heng Tai"), the share consolidation of 20 existing shares of HK\$0.10 each in Heng Tai into 1 consolidated share of HK\$2.00 each will become effective on 28 December 2023. Shareholders, investors and market participants should read the Heng Tai's circulars and regulatory announcements in full including the terms and conditions of Heng Tai's share consolidation in dealing with Heng Tai's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Heng Tai's OTP-C temporary stock page (stock code 2902) on 28 December 2023. Calculation of the Adjusted Previous Closing Price will be based on Heng Tai's closing price on 27 December 2023 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 20/1

.../2

For illustration purpose, depending on Heng Tai's closing price on 27 December 2023, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Heng Tai's OTP-C temporary stock page on 28 December 2023 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 27 December 2023</u>	<u>Adjusted Previous Closing Price on 28 December 2023</u>
(HK\$)	(HK\$)
0.01950	0.390
0.01975	0.395
0.02000	0.400
0.02025	0.405
0.02050	0.410
0.02075	0.415
0.02100	0.420
0.02125	0.425
0.02150	0.430
0.02175	0.435
0.02200	0.440
0.02225	0.445
0.02250	0.450
0.02275	0.455
0.02300	0.460
0.02325	0.465
0.02350	0.470
0.02375	0.475
0.02400	0.480
0.02425	0.485
0.02450	0.490
0.02475	0.495
0.02500	0.500
0.02550	0.510
0.02600	0.520
0.02650	0.530
0.02700	0.540
0.02750	0.550
0.02800	0.560
0.02850	0.570

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