

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Major Holdings Limited (stock code 1389) on OTP-C for its 10-into-1 Share Consolidation on 31 January 2024

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Pursuant to the share consolidation timetable issued by Major Holdings Limited ("Major Holdings"), the share consolidation of 10 existing shares of HK\$0.00125 each in Major Holdings into 1 consolidated share of HK\$0.0125 each will become effective on 31 January 2024. Shareholders, investors and market participants should read the Major Holdings's circulars and regulatory announcements in full including the terms and conditions of Major Holdings's share consolidation in dealing with Major Holdings's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Major Holdings's OTP-C temporary stock page (stock code 2914) on 31 January 2024. Calculation of the Adjusted Previous Closing Price will be based on Major Holdings's closing price on 30 January 2024 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Major Holdings's closing price on 30 January 2024, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Major Holdings's OTP-C temporary stock page on 31 January 2024 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 30 January 2024</u>	<u>Adjusted Previous Closing Price on 31 January 2024</u>
(HK\$)	(HK\$)
0.0216	0.216
0.0217	0.217
0.0218	0.218
0.0219	0.219
0.0220	0.220
0.0221	0.221
0.0222	0.222
0.0223	0.223
0.0224	0.224
0.0225	0.225
0.0226	0.226
0.0227	0.227
0.0228	0.228
0.0229	0.229
0.0230	0.230
0.0231	0.231
0.0232	0.232
0.0233	0.233
0.0234	0.234
0.0235	0.235
0.0236	0.236
0.0237	0.237
0.0238	0.238
0.0239	0.239
0.0240	0.240
0.0241	0.241
0.0242	0.242
0.0243	0.243
0.0244	0.244
0.0245	0.245

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