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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Zhi Sheng Group Holdings Limited (stock code 8370) on OTP-C for its 10-into-1 Share Consolidation on 14 February 2024

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Pursuant to the share consolidation timetable issued by Zhi Sheng Group Holdings Limited ("Zhi Sheng Group"), the share consolidation of 10 existing shares of HK\$0.01 each in Zhi Sheng Group into 1 consolidated share of HK\$0.10 each will become effective on 14 February 2024. Shareholders, investors and market participants should read the Zhi Sheng Group's circulars and regulatory announcements in full including the terms and conditions of Zhi Sheng Group's share consolidation in dealing with Zhi Sheng Group's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Zhi Sheng Group's OTP-C temporary stock page (stock code 8573) on 14 February 2024. Calculation of the Adjusted Previous Closing Price will be based on Zhi Sheng Group's closing price on 9 February 2024 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Zhi Sheng Group's closing price on 9 February 2024, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Zhi Sheng Group's OTP-C temporary stock page on 14 February 2024 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 9 February 2024</u>	<u>Adjusted Previous Closing Price on 14 February 2024</u>
(HK\$)	(HK\$)
0.060	0.600
0.061	0.610
0.062	0.620
0.063	0.630
0.064	0.640
0.065	0.650
0.066	0.660
0.067	0.670
0.068	0.680
0.069	0.690
0.070	0.700
0.071	0.710
0.072	0.720
0.073	0.730
0.074	0.740
0.075	0.750
0.076	0.760
0.077	0.770
0.078	0.780
0.079	0.790
0.080	0.800
0.081	0.810
0.082	0.820
0.083	0.830
0.084	0.840
0.085	0.850
0.086	0.860
0.087	0.870
0.088	0.880
0.089	0.890

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