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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Sun Kong Holdings Limited (stock code 8631) on OTP-C for its 10-into-1 Share Consolidation on 19 February 2024

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Pursuant to the share consolidation timetable issued by Sun Kong Holdings Limited ("Sun Kong Holdings"), the share consolidation of 10 existing shares of HK\$0.01 each in Sun Kong Holdings into 1 consolidated share of HK\$0.1 each will become effective on 19 February 2024. Shareholders, investors and market participants should read the Sun Kong Holdings's circulars and regulatory announcements in full including the terms and conditions of Sun Kong Holdings's share consolidation in dealing with Sun Kong Holdings's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Sun Kong Holdings's OTP-C temporary stock page (stock code 8575) on 19 February 2024. Calculation of the Adjusted Previous Closing Price will be based on Sun Kong Holdings's closing price on 16 February 2024 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Sun Kong Holdings's closing price on 16 February 2024, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Sun Kong Holdings's OTP-C temporary stock page on 19 February 2024 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 16 February 2024</u>	<u>Adjusted Previous Closing Price on 19 February 2024</u>
(HK\$)	(HK\$)
0.0390	0.390
0.0395	0.395
0.0400	0.400
0.0405	0.405
0.0410	0.410
0.0415	0.415
0.0420	0.420
0.0425	0.425
0.0430	0.430
0.0435	0.435
0.0440	0.440
0.0445	0.445
0.0450	0.450
0.0455	0.455
0.0460	0.460
0.0465	0.465
0.0470	0.470
0.0475	0.475
0.0480	0.480
0.0485	0.485
0.0490	0.490
0.0495	0.495
0.0500	0.500
0.0510	0.510
0.0520	0.520
0.0530	0.530
0.0540	0.540
0.0550	0.550
0.0560	0.560
0.0570	0.570

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