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(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Summi (Group) Holdings Limited (stock code 756) on OTP-C for its 10-into-1 Share Consolidation on 26 February 2024

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Pursuant to the share consolidation timetable issued by Summi (Group) Holdings Limited ("Summi Group"), the share consolidation of 10 existing shares of HK\$0.01 each in Summi Group into 1 consolidated share of HK\$0.1 each will become effective on 26 February 2024. Shareholders, investors and market participants should read the Summi Group's circulars and regulatory announcements in full including the terms and conditions of Summi Group's share consolidation in dealing with Summi Group's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Summi Group's OTP-C temporary stock page (stock code 2926) on 26 February 2024. Calculation of the Adjusted Previous Closing Price will be based on Summi Group's closing price on 23 February 2024 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Summi Group's closing price on 23 February 2024, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Summi Group's OTP-C temporary stock page on 26 February 2024 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 23 February 2024</u>	<u>Adjusted Previous Closing Price on 26 February 2024</u>
(HK\$)	(HK\$)
0.083	0.830
0.084	0.840
0.085	0.850
0.086	0.860
0.087	0.870
0.088	0.880
0.089	0.890
0.090	0.900
0.091	0.910
0.092	0.920
0.093	0.930
0.094	0.940
0.095	0.950
0.096	0.960
0.097	0.970
0.098	0.980
0.099	0.990
0.100	1.000
0.101	1.010
0.102	1.020
0.103	1.030
0.104	1.040
0.105	1.050
0.106	1.060
0.107	1.070
0.108	1.080
0.109	1.090
0.110	1.100
0.111	1.110
0.112	1.120

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