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Subject : Display of Adjusted Previous Closing Price of Wai Yuen Tong Medicine Holdings Limited (stock code 897) on OTP-C for its special dividend by way of distribution in specie of 293 shares in Wang On Group Limited ("Wang On Group") and 907 shares in China Agri-Products Exchange Limited ("China Agri-Products") for every 200 shares (the "Distribution in Specie") on Ex-All Date, 11 March 2024

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Pursuant to the timetable issued by Wai Yuen Tong Medicine Holdings Limited ("Wai Yuen Tong") for the Distribution in Specie, Wai Yuen Tong's shares (stock code 897) will be marked "ex-all" on 11 March 2024, the Ex-All Date. Shareholders, investors and market participants should read the Wai Yuen Tong's regulatory announcements and circulars in full regarding the Distribution in Specie in dealing with Wai Yuen Tong's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for ex-distribution in specie ("Ex-All") and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Wai Yuen Tong's OTP-C stock page on 11 March 2024, the Ex-All Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on the closing prices of Wai Yuen Tong, Wang On Group and China Agri-Products on 8 March 2024 (i.e. last cum-all trading day) and by using the following standard adjustment formula for distribution in specie generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing price of Wai Yuen Tong on the last cum-all trading day – $[P_1 \times (X_1 \div Y)] - [P_2 \times (X_2 \div Y)]$

where:

- P_1 = Closing price of Wang On Group (stock code 1222) on the last cum-all trading day
 P_2 = Closing price of China Agri-Products (stock code 149) on the last cum-all trading day
 X_1 = Number of shares of Wang On Group a shareholder is entitled to receive when he/she holds Y existing shares in Wai Yuen Tong on record date, i.e. 293 shares of Wang On Group
 X_2 = Number of shares of China Agri-Products a shareholder is entitled to receive when he/she holds Y existing shares in Wai Yuen Tong on record date, i.e. 907 shares of China Agri-Products
Y = Number of existing shares of Wai Yuen Tong a shareholder has to hold on record date for entitling him/herself to X_1 shares in Wang On Group and X_2 shares in China Agri-Products, i.e. 200 shares

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For illustration purpose, depending on the closing prices of Wai Yuen Tong, Wang On Group and China Agri-Products on 8 March 2024, the Exchange shall base on the above standard formula for distribution in specie generally to calculate and display the Adjusted Previous Closing Price on Wai Yuen Tong's OTP-C stock page on 11 March 2024 as follows:-

<u>CUM-ALL</u>	<u>EX-ALL*</u>
<u>Unadjusted Closing Price</u> <u>on 8 March 2024</u>	<u>Adjusted</u> <u>Previous Closing Price</u> <u>on 11 March 2024</u>
(HK\$)	(HK\$)
0.42626	0.053
0.42726	0.054
0.42826	0.055
0.42926	0.056
0.43026	0.057
0.43126	0.058
0.43226	0.059
0.43326	0.060
0.43426	0.061
0.43526	0.062
0.43626	0.063
0.43726	0.064
0.43826	0.065
0.43926	0.066
0.44026	0.067
0.44126	0.068
0.44226	0.069
0.44326	0.070
0.44426	0.071
0.44526	0.072
0.44626	0.073
0.44726	0.074
0.44826	0.075
0.44926	0.076
0.45026	0.077
0.45126	0.078
0.45226	0.079
0.45326	0.080
0.45426	0.081
0.45526	0.082

* Closing prices of Wang On Group (i.e. HK\$0.035) and China Agri-Products (i.e. HK\$0.071) on 6 March 2024 are used as reference in the above illustration

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