

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Jiading International Group Holdings Limited (stock code 8153) on OTP-C for its 20-into-1 Share Consolidation on 21 May 2024

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Pursuant to the capital reorganisation timetable issued by Jiading International Group Holdings Limited ("Jiading International"), the capital reorganisation which comprises the share consolidation of 20 existing shares of HK\$0.004 each in Jiading International into 1 consolidated share of HK\$0.08 each and the capital reduction of nominal value of the consolidated shares from HK\$0.08 each to HK\$0.0001 each will become effective on 21 May 2024. Shareholders, investors and market participants should read the Jiading International's circulars and regulatory announcements in full including the terms and conditions of Jiading International's capital reorganisation in dealing with Jiading International's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Jiading International's OTP-C temporary stock page (stock code 8581) on 21 May 2024. Calculation of the Adjusted Previous Closing Price will be based on Jiading International's closing price on 20 May 2024 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Capital Reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 20/1

.../2

For illustration purpose, depending on Jiading International's closing price on 20 May 2024, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Jiading International's OTP-C temporary stock page on 21 May 2024 as follows:-

<u>BEFORE CAPITAL REORGANISATION</u>	<u>AFTER CAPITAL REORGANISATION</u>
<u>Unadjusted Closing Price on 20 May 2024</u>	<u>Adjusted Previous Closing Price on 21 May 2024</u>
(HK\$)	(HK\$)
0.01250	0.250
0.01275	0.255
0.01300	0.260
0.01325	0.265
0.01350	0.270
0.01375	0.275
0.01400	0.280
0.01425	0.285
0.01450	0.290
0.01475	0.295
0.01500	0.300
0.01525	0.305
0.01550	0.310
0.01575	0.315
0.01600	0.320
0.01625	0.325
0.01650	0.330
0.01675	0.335
0.01700	0.340
0.01725	0.345
0.01750	0.350
0.01775	0.355
0.01800	0.360
0.01825	0.365
0.01850	0.370
0.01875	0.375
0.01900	0.380
0.01925	0.385
0.01950	0.390
0.01975	0.395

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