

香港聯合交易所有限公司  
(香港交易及結算所有限公司全資附屬公司)

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### FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Winshine Science Company Limited (stock code 209) on OTP-C for its 5-into-1 Share Consolidation on 24 May 2024

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Pursuant to the capital reorganisation timetable issued by Winshine Science Company Limited ("Winshine Science"), the capital reorganisation which comprises the share consolidation of 5 existing shares of HK\$0.01 each in Winshine Science into 1 consolidated share of HK\$0.05 each and the capital reduction of nominal value of the consolidated shares from HK\$0.05 each to HK\$0.01 each will become effective on 24 May 2024. Shareholders, investors and market participants should read the Winshine Science's circulars and regulatory announcements in full including the terms and conditions of Winshine Science's capital reorganisation in dealing with Winshine Science's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Winshine Science's OTP-C temporary stock page (stock code 2953) on 24 May 2024. Calculation of the Adjusted Previous Closing Price will be based on Winshine Science's closing price on 23 May 2024 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

#### Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Capital Reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 5/1

.../2

For illustration purpose, depending on Winshine Science's closing price on 23 May 2024, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Winshine Science's OTP-C temporary stock page on 24 May 2024 as follows:-

| <u>BEFORE CAPITAL<br/>REORGANISATION</u>           | <u>AFTER CAPITAL<br/>REORGANISATION</u>                       |
|----------------------------------------------------|---------------------------------------------------------------|
| <u>Unadjusted Closing Price<br/>on 23 May 2024</u> | <u>Adjusted<br/>Previous Closing Price<br/>on 24 May 2024</u> |
| (HK\$)                                             | (HK\$)                                                        |
| 0.0488                                             | 0.244                                                         |
| 0.0490                                             | 0.245                                                         |
| 0.0492                                             | 0.246                                                         |
| 0.0494                                             | 0.247                                                         |
| 0.0496                                             | 0.248                                                         |
| 0.0498                                             | 0.249                                                         |
| 0.0500                                             | 0.250                                                         |
| 0.0510                                             | 0.255                                                         |
| 0.0520                                             | 0.260                                                         |
| 0.0530                                             | 0.265                                                         |
| 0.0540                                             | 0.270                                                         |
| 0.0550                                             | 0.275                                                         |
| 0.0560                                             | 0.280                                                         |
| 0.0570                                             | 0.285                                                         |
| 0.0580                                             | 0.290                                                         |
| 0.0590                                             | 0.295                                                         |
| 0.0600                                             | 0.300                                                         |
| 0.0610                                             | 0.305                                                         |
| 0.0620                                             | 0.310                                                         |
| 0.0630                                             | 0.315                                                         |
| 0.0640                                             | 0.320                                                         |
| 0.0650                                             | 0.325                                                         |
| 0.0660                                             | 0.330                                                         |
| 0.0670                                             | 0.335                                                         |
| 0.0680                                             | 0.340                                                         |
| 0.0690                                             | 0.345                                                         |
| 0.0700                                             | 0.350                                                         |
| 0.0710                                             | 0.355                                                         |
| 0.0720                                             | 0.360                                                         |
| 0.0730                                             | 0.365                                                         |

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