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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Renaissance Asia Silk Road Group Limited (stock code 274) on OTP-C for its 5-into-1 Share Consolidation on 3 June 2024

Enquiry Tel : Mr. Leo Cheung (Tel: 2840 3450) or Ms. Grace Leung (Tel: 2840 3797)

Pursuant to the share consolidation timetable issued by Renaissance Asia Silk Road Group Limited ("RA Silk Road"), the share consolidation of 5 existing shares of HK\$0.01 each in RA Silk Road into 1 consolidated share of HK\$0.05 each will become effective on 3 June 2024. Shareholders, investors and market participants should read the RA Silk Road's circulars and regulatory announcements in full including the terms and conditions of RA Silk Road's share consolidation in dealing with RA Silk Road's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of RA Silk Road's OTP-C temporary stock page (stock code 2955) on 3 June 2024. Calculation of the Adjusted Previous Closing Price will be based on RA Silk Road's closing price on 31 May 2024 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 5/1

.../2

For illustration purpose, depending on RA Silk Road's closing price on 31 May 2024, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on RA Silk Road's OTP-C temporary stock page on 3 June 2024 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 31 May 2024</u>	<u>Adjusted Previous Closing Price on 3 June 2024</u>
(HK\$)	(HK\$)
0.0488	0.244
0.0490	0.245
0.0492	0.246
0.0494	0.247
0.0496	0.248
0.0498	0.249
0.0500	0.250
0.0510	0.255
0.0520	0.260
0.0530	0.265
0.0540	0.270
0.0550	0.275
0.0560	0.280
0.0570	0.285
0.0580	0.290
0.0590	0.295
0.0600	0.300
0.0610	0.305
0.0620	0.310
0.0630	0.315
0.0640	0.320
0.0650	0.325
0.0660	0.330
0.0670	0.335
0.0680	0.340
0.0690	0.345
0.0700	0.350
0.0710	0.355
0.0720	0.360
0.0730	0.365

Charles Woo
Vice President
Depository and Nominee Services