

香港聯合交易所有限公司

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Subject : Display of Adjusted Previous Closing Price of Shanghai Haohai Biological Technology Co., Ltd. (stock code 6826) on OTP-C for its Final Dividend of HK\$1.09823 per H share and Capitalisation Issue of 4 new H shares for every 10 H shares on Ex-All Date, 6 June 2024

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Pursuant to the timetable issued by Shanghai Haohai Biological Technology Co., Ltd. ("Haohai Biological Technology") for the final dividend and capitalisation issue of H shares (the "Dividend and Capitalisation Issue"), Haohai Biological Technology's H shares (stock code 6826) will be marked "ex-all" on 6 June 2024, the Ex-All Date. Shareholders, investors and market participants should read the Haohai Biological Technology's regulatory announcements and circulars in full including the terms and conditions of the Dividend and Capitalisation Issue in dealing with Haohai Biological Technology's H shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for ex-dividend and ex-bonus issue ("Ex-All") and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Haohai Biological Technology's OTP-C stock page on 6 June 2024, the Ex-All Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Haohai Biological Technology's closing price on 5 June 2024 (i.e. last cum-all trading day) and by using the following standard adjustment formula for dividend and bonus issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

$$= \frac{[(\text{Closing Price on the last cum-all trading day} - D) \times Y]}{(X + Y)}$$

where:

D = Final dividend per H share, i.e. HK\$1.09823

X = Number of new H shares a shareholder is expected to receive when he/she holds Y existing H shares on the record date, i.e. 4 new H shares

Y = Number of existing H shares a shareholder has to hold on the record date for entitling him/herself to X new H shares, i.e. 10 H shares

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For illustration purpose, depending on Haohai Biological Technology's closing price on 5 June 2024, the Exchange shall base on the above standard formula for dividend and bonus issue generally to calculate and display the Adjusted Previous Closing Price on Haohai Biological Technology's OTP-C stock page on 6 June 2024 as follows:-

<u>CUM-ALL</u>	<u>EX-ALL</u>
<u>Unadjusted Closing Price</u> <u>on 5 June 2024</u>	<u>Adjusted</u> <u>Previous Closing Price</u> <u>on 6 June 2024</u>
(HK\$)	(HK\$)
41.55823	28.900
41.62823	28.950
41.69823	29.000
41.76823	29.050
41.83823	29.100
41.90823	29.150
41.97823	29.200
42.04823	29.250
42.11823	29.300
42.18823	29.350
42.25823	29.400
42.32823	29.450
42.39823	29.500
42.46823	29.550
42.53823	29.600
42.60823	29.650
42.67823	29.700
42.74823	29.750
42.81823	29.800
42.88823	29.850
42.95823	29.900
43.02823	29.950
43.09823	30.000
43.16823	30.050
43.23823	30.100
43.30823	30.150
43.37823	30.200
43.44823	30.250
43.51823	30.300
43.58823	30.350

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