

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Shin Hwa World Limited (stock code 582) on OTP-C for its 10-into-1 Share Consolidation on 17 June 2024

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Pursuant to the capital reorganisation timetable issued by Shin Hwa World Limited ("Shin Hwa World"), the capital reorganisation which comprises the share consolidation of 10 existing shares of HK\$0.01 each in Shin Hwa World into 1 consolidated share of HK\$0.10 each and the capital reduction of nominal value of the consolidated shares from HK\$0.10 each to HK\$0.01 each will become effective on 17 June 2024. Shareholders, investors and market participants should read the Shin Hwa World's circulars and regulatory announcements in full including the terms and conditions of Shin Hwa World's capital reorganisation in dealing with Shin Hwa World's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Shin Hwa World's OTP-C temporary stock page (stock code 2956) on 17 June 2024. Calculation of the Adjusted Previous Closing Price will be based on Shin Hwa World's closing price on 14 June 2024 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Capital Reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Shin Hwa World's closing price on 14 June 2024, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Shin Hwa World's OTP-C temporary stock page on 17 June 2024 as follows:-

<u>BEFORE CAPITAL REORGANISATION</u>	<u>AFTER CAPITAL REORGANISATION</u>
<u>Unadjusted Closing Price on 14 June 2024</u>	<u>Adjusted Previous Closing Price on 17 June 2024</u>
(HK\$)	(HK\$)
0.0340	0.340
0.0345	0.345
0.0350	0.350
0.0355	0.355
0.0360	0.360
0.0365	0.365
0.0370	0.370
0.0375	0.375
0.0380	0.380
0.0385	0.385
0.0390	0.390
0.0395	0.395
0.0400	0.400
0.0405	0.405
0.0410	0.410
0.0415	0.415
0.0420	0.420
0.0425	0.425
0.0430	0.430
0.0435	0.435
0.0440	0.440
0.0445	0.445
0.0450	0.450
0.0455	0.455
0.0460	0.460
0.0465	0.465
0.0470	0.470
0.0475	0.475
0.0480	0.480
0.0485	0.485

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