

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Shanyu Group Holdings Company Limited (stock code 8245) on OTP-C for its 5-into-1 Share Consolidation on 24 June 2024

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Pursuant to the share consolidation timetable issued by Shanyu Group Holdings Company Limited ("Shanyu Group"), the share consolidation of 5 existing shares of HK\$0.0125 each in Shanyu Group into 1 consolidated share of HK\$0.0625 each will become effective on 24 June 2024. Shareholders, investors and market participants should read the Shanyu Group's circulars and regulatory announcements in full including the terms and conditions of Shanyu Group's share consolidation in dealing with Shanyu Group's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Shanyu Group's OTP-C temporary stock page (stock code 8590) on 24 June 2024. Calculation of the Adjusted Previous Closing Price will be based on Shanyu Group's closing price on 21 June 2024 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 5/1

.../2

For illustration purpose, depending on Shanyu Group's closing price on 21 June 2024, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Shanyu Group's OTP-C temporary stock page on 24 June 2024 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 21 June 2024</u>	<u>Adjusted Previous Closing Price on 24 June 2024</u>
(HK\$)	(HK\$)
0.0262	0.131
0.0264	0.132
0.0266	0.133
0.0268	0.134
0.0270	0.135
0.0272	0.136
0.0274	0.137
0.0276	0.138
0.0278	0.139
0.0280	0.140
0.0282	0.141
0.0284	0.142
0.0286	0.143
0.0288	0.144
0.0290	0.145
0.0292	0.146
0.0294	0.147
0.0296	0.148
0.0298	0.149
0.0300	0.150
0.0302	0.151
0.0304	0.152
0.0306	0.153
0.0308	0.154
0.0310	0.155
0.0312	0.156
0.0314	0.157
0.0316	0.158
0.0318	0.159
0.0320	0.160

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