

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

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Subject : Display of Adjusted Previous Closing Price of Yankuang Energy Group Company Limited (stock code 1171) on OTP-C for its Final Dividend of HK\$1.4267 per H share, Special Dividend of HK\$0.2085 per H share and Bonus Issue of 3 new H shares for every 10 H shares on Ex-All Date, 26 June 2024

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Pursuant to the timetable issued by Yankuang Energy Group Company Limited ("Yankuang Energy") for the final dividend, special dividend and bonus issue of H shares (the "Dividends and Bonus Issue"), Yankuang Energy's H shares (stock code 1171) will be marked "ex-all" on 26 June 2024, the Ex-All Date. Shareholders, investors and market participants should read the Yankuang Energy's regulatory announcements and circulars in full including the terms and conditions of the Dividends and Bonus Issue in dealing with Yankuang Energy's H shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for ex-dividend and ex-bonus issue ("Ex-All") and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Yankuang Energy's OTP-C stock page on 26 June 2024, the Ex-All Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Yankuang Energy's closing price on 25 June 2024 (i.e. last cum-all trading day) and by using the following standard adjustment formula for dividend and bonus issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

$$= [(Closing Price on the last cum-all trading day - D) \times Y] \div (X + Y)$$

where:

- D = Final dividend and special dividend per H share, i.e. HK\$1.6352 (HK\$1.4267 + HK\$0.2085)
X = Number of new H shares a shareholder is expected to receive when he/she holds Y existing H shares on the record date, i.e. 3 bonus H shares
Y = Number of existing H shares a shareholder has to hold on the record date for entitling him/herself to X new H shares, i.e. 10 H shares

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For illustration purpose, depending on Yankuang Energy's closing price on 25 June 2024, the Exchange shall base on the above standard formula for dividend and bonus issue generally to calculate and display the Adjusted Previous Closing Price on Yankuang Energy's OTP-C stock page on 26 June 2024 as follows:-

<u>CUM-ALL</u>	<u>EX-ALL</u>
<u>Unadjusted Closing Price</u> <u>on 25 June 2024</u>	<u>Adjusted</u> <u>Previous Closing Price</u> <u>on 26 June 2024</u>
(HK\$)	(HK\$)
16.2212	11.220
16.2472	11.240
16.2732	11.260
16.2992	11.280
16.3252	11.300
16.3512	11.320
16.3772	11.340
16.4032	11.360
16.4292	11.380
16.4552	11.400
16.4812	11.420
16.5072	11.440
16.5332	11.460
16.5592	11.480
16.5852	11.500
16.6112	11.520
16.6372	11.540
16.6632	11.560
16.6892	11.580
16.7152	11.600
16.7412	11.620
16.7672	11.640
16.7932	11.660
16.8192	11.680
16.8452	11.700
16.8712	11.720
16.8972	11.740
16.9232	11.760
16.9492	11.780
16.9752	11.800

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