

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

Subject: Comparative Table of Strike Prices of Yankuang Energy Group Co. Ltd. Stock
Option Contracts

Enquiry: HKATS Hotline¹ Tel: 2211-6360

Reference is made to the circular dated 24 May 2024 (Ref. No: MO/DT/122/24) relating to the capital adjustment of Yankuang Energy Group Co. Ltd. ("Yankuang Energy") stock option contracts under trading symbol of YZC and YZA^{Note 1} issue 3 bonus shares for every 10 shares.

A comparative table of the strike prices of YZC Stock Options before and after the capital adjustments is provided for reference.

Adjustment Ratio#: 0.7692 (rounded to 4 decimal places)

^{Note 1} YZA stock option contracts are the adjusted contracts generated from capital adjustment made on 5 July 2023 due to Issue 5 bonus shares for every 10 shares and a special cash dividend of RMB1.23 per share.

¹ All calls to the HKATS hotline would be recorded. Please refer to the following link for HKEX privacy policy statement: http://www.hkex.com.hk/Global/Exchange/Privacy-Policy?sc_lang=en

Comparative Table of the Strike Prices of YZC Stock Options

Before Capital Adjustments (YZC)		After Capital Adjustments (YZB)*	
Exercise Price	Contract Size (Shares)	Exercise Price	Contract Size (Shares)
(A)	(B)	(C) = A × AR	A × (B ÷ C)
8.00	2,000	6.15	2,601.6260
8.25	2,000	6.35	2,598.4252
8.50	2,000	6.54	2,599.3884
8.75	2,000	6.73	2,600.2972
9.00	2,000	6.92	2,601.1561
9.25	2,000	7.12	2,598.3146
9.50	2,000	7.31	2,599.1792
9.75	2,000	7.50	2,600.0000
10.00	2,000	7.69	2,600.7802
10.50	2,000	8.08	2,599.0099
11.00	2,000	8.46	2,600.4728
11.50	2,000	8.85	2,598.8701
12.00	2,000	9.23	2,600.2167
12.50	2,000	9.62	2,598.7526
13.00	2,000	10.00	2,600.0000
13.50	2,000	10.38	2,601.1561
14.00	2,000	10.77	2,599.8143
14.50	2,000	11.15	2,600.8969
15.00	2,000	11.54	2,599.6534
15.50	2,000	11.92	2,600.6711
16.00	2,000	12.31	2,599.5126
16.50	2,000	12.69	2,600.4728
17.00	2,000	13.08	2,599.3884
17.50	2,000	13.46	2,600.2972
18.00	2,000	13.85	2,599.2780
18.50	2,000	14.23	2,600.1405
19.00	2,000	14.61	2,600.9582
19.50	2,000	15.00	2,600.0000
20.00	2,000	15.38	2,600.7802
21.00	2,000	16.15	2,600.6192
22.00	2,000	16.92	2,600.4728
23.00	2,000	17.69	2,600.3392
24.00	2,000	18.46	2,600.2167
25.00	2,000	19.23	2,600.1040
26.00	2,000	20.00	2,600.0000
27.00	2,000	20.77	2,599.9037

28.00	2,000	21.54	2,599.8143
29.00	2,000	22.31	2,599.7311

* Applicable to the same exercise prices for all contract months

#The adjustments are made according to the following adjustment formulae:

Adjustment Term	Formula	Remarks
Adjustment Ratio (AR)	10 Shares / (10 Shares + 3 Bonus Shares) = 0.7692	Rounded to the nearest 4 decimal places
Adjusted Exercise Price (AEP)	Exercise price of outstanding Stock Option series x AR	Rounded to the nearest 2 decimal places
Adjusted Contract Size (ACS)	Exercise price of outstanding Stock Option series x (2,000 shares / AEP)	Rounded to the nearest 4 decimal places

Comparative Table of the Strike Prices of YZA Stock Options

Before Capital Adjustments (YZA)		After Capital Adjustments (YZD)*	
Exercise Price	Contract Size (Shares)	Exercise Price	Contract Size (Shares)
(A)	(B)	(C) = A × AR	A × (B ÷ C)
9.61	3,225.8065	7.39	4,194.8580
9.92	3,225.8065	7.63	4,193.9712
10.23	3,225.8065	7.87	4,193.1386
10.54	3,225.8065	8.11	4,192.3552
10.85	3,225.8065	8.35	4,191.6168
11.16	3,225.8065	8.58	4,195.8043
11.47	3,225.8065	8.82	4,195.0114
11.78	3,225.8065	9.06	4,194.2605
12.09	3,225.8065	9.30	4,193.5485
12.40	3,225.8065	9.54	4,192.8722
13.02	3,225.8065	10.01	4,195.8043
13.64	3,225.8065	10.49	4,194.4710
14.26	3,225.8065	10.97	4,193.2544
14.88	3,225.8065	11.45	4,192.1398
15.50	3,225.8065	11.92	4,194.6309
16.12	3,225.8065	12.40	4,193.5485
16.74	3,225.8065	12.88	4,192.5466
17.36	3,225.8065	13.35	4,194.7566
17.98	3,225.8065	13.83	4,193.7817
18.60	3,225.8065	14.31	4,192.8722
19.22	3,225.8065	14.78	4,194.8580
19.84	3,225.8065	15.26	4,193.9712

* Applicable to the same exercise prices for all contract months

#The adjustments are made according to the following adjustment formulae:

Adjustment Term	Formula	Remarks
Adjustment Ratio (AR)	10 Shares / (10 Shares + 3 Bonus Shares) = 0.7692	Rounded to the nearest 4 decimal places
Adjusted Exercise Price (AEP)	Exercise price of outstanding Stock Option series x AR	Rounded to the nearest 2 decimal places
Adjusted Contract Size (ACS)	Exercise price of outstanding Stock Option series x (ACS* ^{Note 2} / AEP)	Rounded to the nearest 4 decimal places

Note 2 ACS* as per the contract sizes stated in the comparative table of strike prices in the circular issued on 4 July 2023. please refer to the hyperlink below:

https://www.hkex.com.hk/-/media/HKEX-Market/Services/Circulars-and-Notices/Participant-and-Members-Circulars/SEHK/2023/MO_DT_163_23_e.pdf

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