

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Capinfo Company Limited (stock code 1075) on OTP-C for its 10-into-1 Share Consolidation on 28 June 2024

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Pursuant to the share consolidation timetable issued by Capinfo Company Limited ("Capinfo"), the share consolidation of 10 existing H shares of RMB0.10 each in Capinfo into 1 consolidated H share of RMB1.00 each will become effective on 28 June 2024. Shareholders, investors and market participants should read the Capinfo's circulars and regulatory announcements in full including the terms and conditions of Capinfo's share consolidation in dealing with Capinfo's H shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Capinfo's OTP-C temporary stock page (stock code 2961) on 28 June 2024. Calculation of the Adjusted Previous Closing Price will be based on Capinfo's closing price on 27 June 2024 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Capinfo's closing price on 27 June 2024, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Capinfo's OTP-C temporary stock page on 28 June 2024 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 27 June 2024</u>	<u>Adjusted Previous Closing Price on 28 June 2024</u>
(HK\$)	(HK\$)
0.232	2.320
0.233	2.330
0.234	2.340
0.235	2.350
0.236	2.360
0.237	2.370
0.238	2.380
0.239	2.390
0.240	2.400
0.241	2.410
0.242	2.420
0.243	2.430
0.244	2.440
0.245	2.450
0.246	2.460
0.247	2.470
0.248	2.480
0.249	2.490
0.250	2.500
0.251	2.510
0.252	2.520
0.253	2.530
0.254	2.540
0.255	2.550
0.256	2.560
0.257	2.570
0.258	2.580
0.259	2.590
0.260	2.600
0.261	2.610

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