

香港聯合交易所有限公司

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### FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of China NT Pharma Group Company Limited (stock code 1011) on OTP-C for its 10-into-1 Share Consolidation on 3 July 2024

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Pursuant to the share consolidation timetable issued by China NT Pharma Group Company Limited (“China NT Pharma”), the share consolidation of 10 existing shares of US\$0.00000008 each in China NT Pharma into 1 consolidated share of US\$0.00000008 each will become effective on 3 July 2024. Shareholders, investors and market participants should read the China NT Pharma’s circulars and regulatory announcements in full including the terms and conditions of China NT Pharma’s share consolidation in dealing with China NT Pharma’s shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of China NT Pharma’s OTP-C temporary stock page (stock code 2965) on 3 July 2024. Calculation of the Adjusted Previous Closing Price will be based on China NT Pharma’s closing price on 2 July 2024 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

#### Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on China NT Pharma's closing price on 2 July 2024, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on China NT Pharma's OTP-C temporary stock page on 3 July 2024 as follows:-

| <u>BEFORE SHARE<br/>CONSOLIDATION</u>              | <u>AFTER SHARE<br/>CONSOLIDATION</u>                          |
|----------------------------------------------------|---------------------------------------------------------------|
| <u>Unadjusted Closing Price<br/>on 2 July 2024</u> | <u>Adjusted<br/>Previous Closing Price<br/>on 3 July 2024</u> |
| (HK\$)                                             | (HK\$)                                                        |
| 0.0320                                             | 0.320                                                         |
| 0.0325                                             | 0.325                                                         |
| 0.0330                                             | 0.330                                                         |
| 0.0335                                             | 0.335                                                         |
| 0.0340                                             | 0.340                                                         |
| 0.0345                                             | 0.345                                                         |
| 0.0350                                             | 0.350                                                         |
| 0.0355                                             | 0.355                                                         |
| 0.0360                                             | 0.360                                                         |
| 0.0365                                             | 0.365                                                         |
| 0.0370                                             | 0.370                                                         |
| 0.0375                                             | 0.375                                                         |
| 0.0380                                             | 0.380                                                         |
| 0.0385                                             | 0.385                                                         |
| 0.0390                                             | 0.390                                                         |
| 0.0395                                             | 0.395                                                         |
| 0.0400                                             | 0.400                                                         |
| 0.0405                                             | 0.405                                                         |
| 0.0410                                             | 0.410                                                         |
| 0.0415                                             | 0.415                                                         |
| 0.0420                                             | 0.420                                                         |
| 0.0425                                             | 0.425                                                         |
| 0.0430                                             | 0.430                                                         |
| 0.0435                                             | 0.435                                                         |
| 0.0440                                             | 0.440                                                         |
| 0.0445                                             | 0.445                                                         |
| 0.0450                                             | 0.450                                                         |
| 0.0455                                             | 0.455                                                         |
| 0.0460                                             | 0.460                                                         |
| 0.0465                                             | 0.465                                                         |

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