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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Starlight Culture Entertainment Group Limited (stock code 1159) on OTP-C for its 10-into-1 Share Consolidation on 23 July 2024

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Pursuant to the capital reorganisation timetable issued by Starlight Culture Entertainment Group Limited ("Starlight Culture"), the capital reorganisation which comprises the share consolidation of 10 existing shares of HK\$0.10 each in Starlight Culture into 1 consolidated share of HK\$1.00 each and the capital reduction of nominal value of the consolidated shares from HK\$1.00 each to HK\$0.10 each will become effective on 23 July 2024. Shareholders, investors and market participants should read the Starlight Culture's circulars and regulatory announcements in full including the terms and conditions of Starlight Culture's capital reorganisation in dealing with Starlight Culture's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Starlight Culture's OTP-C temporary stock page (stock code 2968) on 23 July 2024. Calculation of the Adjusted Previous Closing Price will be based on Starlight Culture's closing price on 22 July 2024 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Capital Reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Starlight Culture's closing price on 22 July 2024, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Starlight Culture's OTP-C temporary stock page on 23 July 2024 as follows:-

<u>BEFORE CAPITAL REORGANISATION</u>	<u>AFTER CAPITAL REORGANISATION</u>
<u>Unadjusted Closing Price on 22 July 2024</u>	<u>Adjusted Previous Closing Price on 23 July 2024</u>
(HK\$)	(HK\$)
0.206	2.060
0.207	2.070
0.208	2.080
0.209	2.090
0.210	2.100
0.211	2.110
0.212	2.120
0.213	2.130
0.214	2.140
0.215	2.150
0.216	2.160
0.217	2.170
0.218	2.180
0.219	2.190
0.220	2.200
0.221	2.210
0.222	2.220
0.223	2.230
0.224	2.240
0.225	2.250
0.226	2.260
0.227	2.270
0.228	2.280
0.229	2.290
0.230	2.300
0.231	2.310
0.232	2.320
0.233	2.330
0.234	2.340
0.235	2.350

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