

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of BGMC International Limited (stock code 1693) on OTP-C for its 50-into-1 Share Consolidation on 12 August 2024

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Pursuant to the share consolidation timetable issued by BGMC International Limited ("BGMC"), the share consolidation of 50 existing shares of HK\$0.01 each in BGMC into 1 consolidated share of HK\$0.5 each will become effective on 12 August 2024. Shareholders, investors and market participants should read the BGMC's circulars and regulatory announcements in full including the terms and conditions of BGMC's share consolidation in dealing with BGMC's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of BGMC's OTP-C temporary stock page (stock code 2970) on 12 August 2024. Calculation of the Adjusted Previous Closing Price will be based on BGMC's closing price on 9 August 2024 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 50/1

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For illustration purpose, depending on BGMC's closing price on 9 August 2024, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on BGMC's OTP-C temporary stock page on 12 August 2024 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 9 August 2024</u>	<u>Adjusted Previous Closing Price on 12 August 2024</u>
(HK\$)	(HK\$)
0.0222	1.110
0.0224	1.120
0.0226	1.130
0.0228	1.140
0.0230	1.150
0.0232	1.160
0.0234	1.170
0.0236	1.180
0.0238	1.190
0.0240	1.200
0.0242	1.210
0.0244	1.220
0.0246	1.230
0.0248	1.240
0.0250	1.250
0.0252	1.260
0.0254	1.270
0.0256	1.280
0.0258	1.290
0.0260	1.300
0.0262	1.310
0.0264	1.320
0.0266	1.330
0.0268	1.340
0.0270	1.350
0.0272	1.360
0.0274	1.370
0.0276	1.380
0.0278	1.390
0.0280	1.400

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