

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Emperor International Holdings Limited (stock code 163) on OTP-C for its Special Interim Dividend by way of distribution in specie of 463 shares in Emperor Entertainment Hotel Limited ("Emperor E Hotel") for every 2,000 shares (the "Distribution in Specie") on Ex-Distribution Date, 13 August 2024

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Pursuant to the timetable issued by Emperor International Holdings Limited ("Emperor International") for the Distribution in Specie, Emperor International's shares (stock code 163) will be marked "ex-distribution" on 13 August 2024, the Ex-Distribution Date. Shareholders, investors and market participants should read the Emperor International's regulatory announcements in full regarding the Distribution in Specie in dealing with Emperor International's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for ex-distribution in specie ("Ex-Distribution") and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Emperor International's OTP-C stock page on 13 August 2024, the Ex-Distribution Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on the closing prices of Emperor International and Emperor E Hotel (on ex-dividend basis¹) on 12 August 2024 (i.e. last cum-distribution trading day) and by using the following standard adjustment formula for distribution in specie generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing price of Emperor International on the last cum-distribution trading day – [(P – D) x (X ÷ Y)]

where:

- P = Closing price of Emperor E Hotel (stock code 296) on the last cum-distribution trading day
- D = Emperor E Hotel's final dividend per share, i.e. HK\$0.015
- X = Number of shares of Emperor E Hotel a shareholder is entitled to receive when he/she holds Y existing shares in Emperor International on the record date, i.e. 463 shares of Emperor E Hotel
- Y = Number of existing shares of Emperor International a shareholder has to hold on the record date for entitling him/herself to X shares in Emperor E Hotel, i.e. 2,000 shares

⁽¹⁾ According to the announcement of Emperor International dated 2 August 2024, Emperor International's qualifying shareholders for the Distribution in Specie will not be entitled to the final dividend for the year ended 31 March 2024 declared by Emperor E Hotel.)

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For illustration purpose, depending on the closing prices of Emperor International and Emperor E Hotel on 12 August 2024, the Exchange shall base on the above formula for distribution in specie generally to calculate and display the Adjusted Previous Closing Price on Emperor International's OTP-C stock page on 13 August 2024 as follows:-

<u>CUM-DISTRIBUTION</u>	<u>EX-DISTRIBUTION*</u>
<u>Unadjusted Closing Price</u> <u>on 12 August 2024</u>	<u>Adjusted</u> <u>Previous Closing Price</u> <u>on 13 August 2024</u>
(HK\$)	(HK\$)
0.280608	0.210
0.281608	0.211
0.282608	0.212
0.283608	0.213
0.284608	0.214
0.285608	0.215
0.286608	0.216
0.287608	0.217
0.288608	0.218
0.289608	0.219
0.290608	0.220
0.291608	0.221
0.292608	0.222
0.293608	0.223
0.294608	0.224
0.295608	0.225
0.296608	0.226
0.297608	0.227
0.298608	0.228
0.299608	0.229
0.300608	0.230
0.301608	0.231
0.302608	0.232
0.303608	0.233
0.304608	0.234
0.305608	0.235
0.306608	0.236
0.307608	0.237
0.308608	0.238
0.309608	0.239

* Closing price of Emperor E Hotel (stock code 296) on 8 August 2024 (i.e. HK\$0.32) is used as reference in the above illustration.

Charles Woo
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