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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Emperor International Holdings Limited (stock code 163) on OTP-C for its 1-for-2 Rights Issue on Ex-Rights Date, 21 August 2024

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Pursuant to the rights issue timetable issued by Emperor International Holdings Limited ("Emperor International"), Emperor International's shares (stock code 163) will be marked "ex-rights" on 21 August 2024, the Ex-Rights Date. Shareholders, investors and market participants should read the Emperor International's announcements and prospectus documents in full including the terms and conditions of the rights issue of Emperor International in dealing with Emperor International's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for ex-rights issue and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Emperor International's OTP-C stock page on 21 August 2024, the Ex-Rights Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Emperor International's closing price on 20 August 2024 (i.e. last cum-rights trading day) and by using the following adjustment formula after taking into account the fully paid rights shares will not entitle the holders thereof to the final dividend of HK\$0.003 per share.

Adjustment Formula:

Adjusted Previous Closing Price

$$= [(Closing Price on the last cum-rights trading day - D) \times Y + (S \times X)] \div (X + Y) + D$$

where:

- D = Final dividend per share, i.e. HK\$0.003 (Ex-Dividend Date for the final dividend: 29 August 2024)
- S = Subscription price per rights share, i.e. HK\$0.25
- X = Number of rights shares a shareholder is entitled to subscribe when he/she holds Y existing shares on the record date, i.e. 1 rights share
- Y = Number of existing shares a shareholder has to hold on the record date for entitling him/herself to subscribe for X rights shares, i.e. 2 shares

Note: Price adjustment for rights issue will not be made and the previous closing price will remain unchanged on ex-rights date when the closing price of the Emperor International shares on 20 August 2024 (the last cum-rights trading day), after deducting the final dividend of HK\$0.003, is at or below HK\$0.25.

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For illustration purpose, depending on Emperor International's closing price on 20 August 2024, the Exchange shall base on the above formula for rights issue generally to calculate and display the Adjusted Previous Closing Price on Emperor International's OTP-C stock page on 21 August 2024 as follows:-

<u>CUM-RIGHTS</u>	<u>EX-RIGHTS</u>
<u>Unadjusted Closing Price</u> <u>on 20 August 2024</u>	<u>Adjusted</u> <u>Previous Closing Price</u> <u>on 21 August 2024</u>
(HK\$)	(HK\$)
0.2370	0.237*
0.2380	0.238*
0.2390	0.239*
0.2400	0.240*
0.2410	0.241*
0.2420	0.242*
0.2430	0.243*
0.2440	0.244*
0.2450	0.245*
0.2460	0.246*
0.2470	0.247*
0.2480	0.248*
0.2490	0.249*
0.2500	0.250*
0.2560	0.255
0.2635	0.260
0.2710	0.265
0.2785	0.270
0.2860	0.275
0.2935	0.280
0.3010	0.285
0.3085	0.290
0.3160	0.295
0.3235	0.300
0.3310	0.305
0.3385	0.310
0.3460	0.315
0.3535	0.320
0.3610	0.325
0.3685	0.330

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