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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Roma (meta) Group Limited (stock code 8072) on OTP-C for its 20-into-1 Share Consolidation on 29 August 2024

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Pursuant to the share consolidation timetable issued by Roma (meta) Group Limited ("Roma"), the share consolidation of 20 existing shares of HK\$0.01 each in Roma into 1 consolidated share of HK\$0.20 each will become effective on 29 August 2024. Shareholders, investors and market participants should read the Roma's circulars and regulatory announcements in full including the terms and conditions of Roma's share consolidation in dealing with Roma's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Roma's OTP-C temporary stock page (stock code 8557) on 29 August 2024. Calculation of the Adjusted Previous Closing Price will be based on Roma's closing price on 28 August 2024 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 20/1

.../2

For illustration purpose, depending on Roma's closing price on 28 August 2024, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Roma's OTP-C temporary stock page on 29 August 2024 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 28 August 2024</u>	<u>Adjusted Previous Closing Price on 29 August 2024</u>
(HK\$)	(HK\$)
0.00930	0.186
0.00935	0.187
0.00940	0.188
0.00945	0.189
0.00950	0.190
0.00955	0.191
0.00960	0.192
0.00965	0.193
0.00970	0.194
0.00975	0.195
0.00980	0.196
0.00985	0.197
0.00990	0.198
0.00995	0.199
0.01000	0.200
0.01005	0.201
0.01010	0.202
0.01015	0.203
0.01020	0.204
0.01025	0.205
0.01030	0.206
0.01035	0.207
0.01040	0.208
0.01045	0.209
0.01050	0.210
0.01055	0.211
0.01060	0.212
0.01065	0.213
0.01070	0.214
0.01075	0.215

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