

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Roma (meta) Group Limited (stock code 8072) on OTP-C for its 3-for-1 Rights Issue on Ex-Rights Date, 30 August 2024

Enquiry Tel : Mr. Leo Cheung (Tel: 2840 3450) or Ms. Grace Leung (Tel: 2840 3797)

Pursuant to the rights issue timetable issued by Roma (meta) Group Limited ("Roma"), Roma's shares will be marked "ex-rights" on 30 August 2024, the Ex-Rights Date. Shareholders, investors and market participants should read the Roma's announcements, circulars and prospectus documents in full including the terms and conditions of the rights issue of Roma in dealing with Roma's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for ex-rights issue and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Roma's OTP-C temporary stock page (stock code 8557) on 30 August 2024, the Ex-Rights Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Roma's closing price on 29 August 2024 (i.e. last cum-rights trading day) and by using the following standard adjustment formula for rights issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

$$= [(Closing Price on the last cum-rights trading day \times Y) + (S \times X)] \div (X + Y)$$

where:

S = Subscription price per rights share, i.e. HK\$0.2

X = Number of rights shares a shareholder is entitled to subscribe when he/she holds Y existing shares on the record date, i.e. 3 rights shares

Y = Number of existing shares a shareholder has to hold on the record date for entitling him/herself to subscribe for X rights shares, i.e. 1 share

Note: Price adjustment for rights issue will not be made and the previous closing price will remain unchanged on ex-rights date when the subscription price is higher than the closing price of the shares on the last cum-rights trading day.

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For illustration purpose, depending on Roma's closing price on 29 August 2024, the Exchange shall base on the above standard formula for rights issue generally to calculate and display the Adjusted Previous Closing Price on Roma's OTP-C temporary stock page on 30 August 2024 as follows:-

<u>CUM-RIGHTS</u>	<u>EX-RIGHTS</u>
<u>Unadjusted Closing Price</u> <u>on 29 August 2024</u>	<u>Adjusted</u> <u>Previous Closing Price</u> <u>on 30 August 2024</u>
(HK\$)	(HK\$)
0.185	0.185*
0.186	0.186*
0.187	0.187*
0.188	0.188*
0.189	0.189*
0.190	0.190*
0.191	0.191*
0.192	0.192*
0.193	0.193*
0.194	0.194*
0.195	0.195*
0.196	0.196*
0.197	0.197*
0.198	0.198*
0.199	0.199*
0.200	0.200
0.204	0.201
0.208	0.202
0.212	0.203
0.216	0.204
0.220	0.205
0.224	0.206
0.228	0.207
0.232	0.208
0.236	0.209
0.240	0.210
0.244	0.211
0.248	0.212
0.252	0.213
0.256	0.214

Charles Woo
Vice President
Post Trade
Operations Division