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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Kingkey Financial International (Holdings) Limited (stock code 1468) on OTP-C for its 10-into-1 Share Consolidation on 2 September 2024

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Pursuant to the share consolidation timetable issued by Kingkey Financial International (Holdings) Limited ("Kingkey Financial"), the share consolidation of 10 existing shares of HK\$0.01 each in Kingkey Financial into 1 consolidated share of HK\$0.10 each will become effective on 2 September 2024. Shareholders, investors and market participants should read the Kingkey Financial's circulars and regulatory announcements in full including the terms and conditions of Kingkey Financial's share consolidation in dealing with Kingkey Financial's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Kingkey Financial's OTP-C temporary stock page (stock code 2977) on 2 September 2024. Calculation of the Adjusted Previous Closing Price will be based on Kingkey Financial's closing price on 30 August 2024 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Kingkey Financial's closing price on 30 August 2024, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Kingkey Financial's OTP-C temporary stock page on 2 September 2024 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 30 August 2024</u>	<u>Adjusted Previous Closing Price on 2 September 2024</u>
(HK\$)	(HK\$)
0.0430	0.430
0.0435	0.435
0.0440	0.440
0.0445	0.445
0.0450	0.450
0.0455	0.455
0.0460	0.460
0.0465	0.465
0.0470	0.470
0.0475	0.475
0.0480	0.480
0.0485	0.485
0.0490	0.490
0.0495	0.495
0.0500	0.500
0.0510	0.510
0.0520	0.520
0.0530	0.530
0.0540	0.540
0.0550	0.550
0.0560	0.560
0.0570	0.570
0.0580	0.580
0.0590	0.590
0.0600	0.600
0.0610	0.610
0.0620	0.620
0.0630	0.630
0.0640	0.640
0.0650	0.650

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