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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Life Concepts Holdings Limited (stock code 8056) on OTP-C for its 20-into-1 Share Consolidation on 3 September 2024

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Pursuant to the share consolidation timetable issued by Life Concepts Holdings Limited ("Life Concepts"), the share consolidation of 20 existing shares of US\$0.001 each in Life Concepts into 1 consolidated share of US\$0.02 each will become effective on 3 September 2024. Shareholders, investors and market participants should read the Life Concepts's circulars and regulatory announcements in full including the terms and conditions of Life Concepts's share consolidation in dealing with Life Concepts's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Life Concepts's OTP-C temporary stock page (stock code 8559) on 3 September 2024. Calculation of the Adjusted Previous Closing Price will be based on Life Concepts's closing price on 2 September 2024 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 20/1

.../2

For illustration purpose, depending on Life Concepts's closing price on 2 September 2024, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Life Concepts's OTP-C temporary stock page on 3 September 2024 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 2 September 2024</u>	<u>Adjusted Previous Closing Price on 3 September 2024</u>
(HK\$)	(HK\$)
0.00930	0.186
0.00935	0.187
0.00940	0.188
0.00945	0.189
0.00950	0.190
0.00955	0.191
0.00960	0.192
0.00965	0.193
0.00970	0.194
0.00975	0.195
0.00980	0.196
0.00985	0.197
0.00990	0.198
0.00995	0.199
0.01000	0.200
0.01005	0.201
0.01010	0.202
0.01015	0.203
0.01020	0.204
0.01025	0.205
0.01030	0.206
0.01035	0.207
0.01040	0.208
0.01045	0.209
0.01050	0.210
0.01055	0.211
0.01060	0.212
0.01065	0.213
0.01070	0.214
0.01075	0.215

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