

香港聯合交易所有限公司

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THE STOCK EXCHANGE OF HONG KONG LIMITED

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通告 CIRCULAR

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Subject : Display of Previous Closing Price of Midea Real Estate Holding Limited (“Midea Real Estate”) (stock code 3990) on OTP-C for its distribution in specie of 1 share of Midea Construction (BVI) Limited (“Midea Construction”) (or a cash alternative of HK\$5.90) for every 1 share (the “Distribution in Specie”) on Ex-All Date, 6 September 2024

Enquiry Tel : Mr. Leo Cheung (Tel: 2840 3450) or Ms. Cynthia Chiu (Tel: 2840 3076)

According to the timetable for the Distribution in Specie, Midea Real Estate’s shares (stock code 3990) will be marked “ex-all” on 6 September 2024, the Ex-All Date.

Given that the exact value of the Distribution in Specie may vary subject to the election of the qualifying shareholders to receive the shares of Midea Construction or the cash alternative, the Exchange will display “N/A” in the “PRV CLOSE” field of Midea Real Estate’s OTP-C stock page on 6 September 2024, the Ex-All Date in accordance with the OTP-C standard practice. The unadjusted previous closing price will be displayed in the free text field.

Shareholders, investors and market participants should read the announcements and circulars issued by Midea Real Estate in full including the terms and conditions of the Distribution in Specie when dealing with Midea Real Estate’s shares. If they are in doubt, they should consult their professional adviser(s).

Charles Woo
Vice President
Post Trade
Operations Division