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香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

Subject: Comparative Table of Strike Prices of MGM China Holdings Limited Stock Option Contracts

Enquiry: HKATS Hotline¹ Tel: 2211-6360

Reference is made to the circular dated 2 September 2024 (Ref. No.: MO/DT/194/24) relating to the capital adjustment of MGM China Holdings Limited ("MGM CHINA") stock option contracts under trading symbol of MGM for Special Dividend of HKD 0.353 per share with ex-date on 11 September 2024.

A comparative table of the strike prices of MGM Stock Options before and after the capital adjustments is provided for reference.

Closing Price of MGM CHINA on 10 September 2024: HK\$ 10.36

Adjustment Ratio#: 0.9659 (rounded to 4 decimal places)

¹ All calls to the HKATS hotline would be recorded. Please refer to the following link for HKEX privacy policy statement: http://www.hkex.com.hk/Global/Exchange/Privacy-Policy?sc_lang=en

Comparative Table of the Strike Prices of MGM Stock Options

Before Capital Adjustments (MGM)		After Capital Adjustments (MGA)*	
Exercise Price	Contract Size (Shares)	Exercise Price	Contract Size (Shares)
(A)	(B)	(C) = A × AR	A × (B ÷ C)
6.25	400	6.04	413.9073
6.50	400	6.28	414.0127
6.75	400	6.52	414.1104
7.00	400	6.76	414.2012
7.25	400	7.00	414.2857
7.50	400	7.24	414.3646
7.75	400	7.49	413.8852
8.00	400	7.73	413.9715
8.25	400	7.97	414.0527
8.50	400	8.21	414.1291
8.75	400	8.45	414.2012
9.00	400	8.69	414.2693
9.25	400	8.93	414.3337
9.50	400	9.18	413.9434
9.75	400	9.42	414.0127
10.00	400	9.66	414.0787
10.50	400	10.14	414.2012
11.00	400	10.62	414.3126
11.50	400	11.11	414.0414
12.00	400	11.59	414.1501
12.50	400	12.07	414.2502
13.00	400	12.56	414.0127
13.50	400	13.04	414.1104
14.00	400	13.52	414.2012
14.50	400	14.01	413.9900
15.00	400	14.49	414.0787
15.50	400	14.97	414.1617
16.00	400	15.45	414.2395
16.50	400	15.94	414.0527
17.00	400	16.42	414.1291
17.50	400	16.90	414.2012

18.00	400	17.39	414.0311
18.50	400	17.87	414.1018
19.00	400	18.35	414.1689
19.50	400	18.84	414.0127
20.00	400	19.32	414.0787

* Applicable to the same exercise prices for all contract months

#The adjustments are made according to the following adjustment formulae:

Adjustment Term	Formula	Remarks
Adjustment Ratio (AR)	$(\text{Underlying stock closing price} - \text{Special Dividend}) / (\text{Underlying stock closing price})$	Rounded to the nearest 4 decimal places
Adjusted Exercise Price (AEP)	Exercise price of outstanding stock option series x AR	Rounded to the nearest 2 decimal places
Adjusted Contract Size (ACS)	Exercise price of outstanding stock option series x (400 shares / AEP)	Rounded to the nearest 4 decimal places

Matthew Cheong
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This circular has been issued in the English language with a separate Chinese language translation. If there is any conflict in the circulars between the meaning of Chinese words or terms in the Chinese language version and English words in the English language version, the meaning of the English words shall prevail.