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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Shun Wo Group Holdings Limited (stock code 1591) on OTP-C for its 10-into-1 Share Consolidation on 17 September 2024

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Pursuant to the share consolidation timetable issued by Shun Wo Group Holdings Limited ("Shun Wo Group"), the share consolidation of 10 existing shares of HK\$0.01 each in Shun Wo Group into 1 consolidated share of HK\$0.1 each will become effective on 17 September 2024. Shareholders, investors and market participants should read the Shun Wo Group's circulars and regulatory announcements in full including the terms and conditions of Shun Wo Group's share consolidation in dealing with Shun Wo Group's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Shun Wo Group's OTP-C temporary stock page (stock code 2983) on 17 September 2024. Calculation of the Adjusted Previous Closing Price will be based on Shun Wo Group's closing price on 16 September 2024 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Shun Wo Group's closing price on 16 September 2024, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Shun Wo Group's OTP-C temporary stock page on 17 September 2024 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 16 September 2024</u>	<u>Adjusted Previous Closing Price on 17 September 2024</u>
(HK\$)	(HK\$)
0.0146	0.146
0.0147	0.147
0.0148	0.148
0.0149	0.149
0.0150	0.150
0.0151	0.151
0.0152	0.152
0.0153	0.153
0.0154	0.154
0.0155	0.155
0.0156	0.156
0.0157	0.157
0.0158	0.158
0.0159	0.159
0.0160	0.160
0.0161	0.161
0.0162	0.162
0.0163	0.163
0.0164	0.164
0.0165	0.165
0.0166	0.166
0.0167	0.167
0.0168	0.168
0.0169	0.169
0.0170	0.170
0.0171	0.171
0.0172	0.172
0.0173	0.173
0.0174	0.174
0.0175	0.175

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