

香港聯合交易所有限公司
(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

Subject: Potential Capital Adjustment of Haitong Securities Co., Ltd. Stock Option
Contracts – Proposed Merger

Enquiry: HKATS Hotline¹ Tel: 2211-6360
DCASS Hotline Tel: 2979-7222

Reference is made to the corporate announcements made by Haitong Securities Co., Ltd. (“Haitong Sec”) on 5 September 2024 and 12 September 2024 in relation to a proposed merger by way of absorption and share exchange. The proposed merger is subject to approval by the board of directors and general meetings of the respective parties, and the implementation of which is subject to the approval of competent regulatory authorities.

More details of the potential capital adjustment arrangements will be announced after Haitong Sec has made further announcement on the details of the proposed merger.

For details of the announcements made by Haitong Sec on 5 September 2024 and 12 September 2024, please refer to the hyperlinks below:

<https://www1.hkexnews.hk/listedco/listconews/sehk/2024/0905/2024090502014.pdf>

<https://www1.hkexnews.hk/listedco/listconews/sehk/2024/0912/2024091200826.pdf>

¹ All calls to the HKATS hotline would be recorded. Please refer to the following link for HKEX privacy policy statement: https://www.hkex.com.hk/Global/Exchange/Privacy-Notice?sc_lang=en

Inform Your Staff and Clients

Participants should notify all clients holding positions in the captioned Stock Option contracts about the **potential** capital adjustment. In addition, all your staff should exercise caution when dealing with the captioned Option contracts and when advising your clients.

Matthew Cheong
Co-Head
Trading Department
Operations Division

This circular has been issued in the English language with a separate Chinese language translation. If there is any conflict in the circulars between the meaning of Chinese words or terms in the Chinese language version and English words in the English language version, the meaning of the English words shall prevail.