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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Reliance Global Holdings Limited (stock code 723) on OTP-C for its 10-into-1 Share Consolidation on 3 October 2024

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Pursuant to the capital reorganisation timetable issued by Reliance Global Holdings Limited ("Reliance Global"), the capital reorganisation which comprises the share consolidation of 10 existing shares of HK\$0.01 each in Reliance Global into 1 consolidated share of HK\$0.10 each and the capital reduction of nominal value of the consolidated shares from HK\$0.10 each to HK\$0.01 each will become effective on 3 October 2024. Shareholders, investors and market participants should read the Reliance Global's circulars and regulatory announcements in full including the terms and conditions of Reliance Global's capital reorganisation in dealing with Reliance Global's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Reliance Global's OTP-C temporary stock page (stock code 2989) on 3 October 2024. Calculation of the Adjusted Previous Closing Price will be based on Reliance Global's closing price on 2 October 2024 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Capital Reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Reliance Global's closing price on 2 October 2024, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Reliance Global's OTP-C temporary stock page on 3 October 2024 as follows:-

<u>BEFORE CAPITAL REORGANISATION</u>	<u>AFTER CAPITAL REORGANISATION</u>
<u>Unadjusted Closing Price on 2 October 2024</u>	<u>Adjusted Previous Closing Price on 3 October 2024</u>
(HK\$)	(HK\$)
0.0196	0.196
0.0197	0.197
0.0198	0.198
0.0199	0.199
0.0200	0.200
0.0201	0.201
0.0202	0.202
0.0203	0.203
0.0204	0.204
0.0205	0.205
0.0206	0.206
0.0207	0.207
0.0208	0.208
0.0209	0.209
0.0210	0.210
0.0211	0.211
0.0212	0.212
0.0213	0.213
0.0214	0.214
0.0215	0.215
0.0216	0.216
0.0217	0.217
0.0218	0.218
0.0219	0.219
0.0220	0.220
0.0221	0.221
0.0222	0.222
0.0223	0.223
0.0224	0.224
0.0225	0.225

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