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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Innovax Holdings Limited (stock code 2680) on OTP-C for its 10-into-1 Share Consolidation on 25 October 2024

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Pursuant to the share consolidation timetable issued by Innovax Holdings Limited (“Innovax Holdings”), the share consolidation of 10 existing shares of HK\$0.01 each in Innovax Holdings into 1 consolidated share of HK\$0.1 each will become effective on 25 October 2024. Shareholders, investors and market participants should read the Innovax Holdings’s circulars and regulatory announcements in full including the terms and conditions of Innovax Holdings’s share consolidation in dealing with Innovax Holdings’s shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Innovax Holdings’s OTP-C temporary stock page (stock code 2998) on 25 October 2024. Calculation of the Adjusted Previous Closing Price will be based on Innovax Holdings’s closing price on 24 October 2024 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Innovax Holdings's closing price on 24 October 2024, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Innovax Holdings's OTP-C temporary stock page on 25 October 2024 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 24 October 2024</u>	<u>Adjusted Previous Closing Price on 25 October 2024</u>
(HK\$)	(HK\$)
0.216	2.160
0.217	2.170
0.218	2.180
0.219	2.190
0.220	2.200
0.221	2.210
0.222	2.220
0.223	2.230
0.224	2.240
0.225	2.250
0.226	2.260
0.227	2.270
0.228	2.280
0.229	2.290
0.230	2.300
0.231	2.310
0.232	2.320
0.233	2.330
0.234	2.340
0.235	2.350
0.236	2.360
0.237	2.370
0.238	2.380
0.239	2.390
0.240	2.400
0.241	2.410
0.242	2.420
0.243	2.430
0.244	2.440
0.245	2.450

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