

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Crocodile Garments Limited (stock code 122) on OTP-C for its 20-into-1 Share Consolidation on 1 November 2024

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Pursuant to the share consolidation timetable issued by Crocodile Garments Limited ("Crocodile"), the share consolidation of 20 existing shares of Crocodile into 1 consolidated share will become effective on 1 November 2024. Shareholders, investors and market participants should read the Crocodile's circulars and regulatory announcements in full including the terms and conditions of Crocodile's share consolidation in dealing with Crocodile's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Crocodile's OTP-C temporary stock page (stock code 2901) on 1 November 2024. Calculation of the Adjusted Previous Closing Price will be based on Crocodile's closing price on 31 October 2024 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 20/1

.../2

For illustration purpose, depending on Crocodile's closing price on 31 October 2024, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Crocodile's OTP-C temporary stock page on 1 November 2024 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 31 October 2024</u>	<u>Adjusted Previous Closing Price on 1 November 2024</u>
(HK\$)	(HK\$)
0.0870	1.740
0.0875	1.750
0.0880	1.760
0.0885	1.770
0.0890	1.780
0.0895	1.790
0.0900	1.800
0.0905	1.810
0.0910	1.820
0.0915	1.830
0.0920	1.840
0.0925	1.850
0.0930	1.860
0.0935	1.870
0.0940	1.880
0.0945	1.890
0.0950	1.900
0.0955	1.910
0.0960	1.920
0.0965	1.930
0.0970	1.940
0.0975	1.950
0.0980	1.960
0.0985	1.970
0.0990	1.980
0.0995	1.990
0.1000	2.000
0.1005	2.010
0.1010	2.020
0.1015	2.030

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