

香港聯合交易所有限公司

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of China Demeter Financial Investments Limited (stock code 8120) on OTP-C for its 10-into-1 Share Consolidation on 15 November 2024

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Pursuant to the capital reorganisation timetable issued by China Demeter Financial Investments Limited ("China Demeter Financial"), the capital reorganisation which comprises the share consolidation of 10 existing shares of HK\$0.01 each in China Demeter Financial into 1 consolidated share of HK\$0.10 each and the capital reduction of nominal value of the consolidated shares from HK\$0.10 each to HK\$0.01 each will become effective on 15 November 2024. Shareholders, investors and market participants should read the China Demeter Financial's circulars and regulatory announcements in full including the terms and conditions of China Demeter Financial's capital reorganisation in dealing with China Demeter Financial's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of China Demeter Financial's OTP-C temporary stock page (stock code 8569) on 15 November 2024. Calculation of the Adjusted Previous Closing Price will be based on China Demeter Financial's closing price on 14 November 2024 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Capital Reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on China Demeter Financial's closing price on 14 November 2024, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on China Demeter Financial's OTP-C temporary stock page on 15 November 2024 as follows:-

<u>BEFORE CAPITAL REORGANISATION</u>	<u>AFTER CAPITAL REORGANISATION</u>
<u>Unadjusted Closing Price on 14 November 2024</u>	<u>Adjusted Previous Closing Price on 15 November 2024</u>
(HK\$)	(HK\$)
0.0400	0.400
0.0405	0.405
0.0410	0.410
0.0415	0.415
0.0420	0.420
0.0425	0.425
0.0430	0.430
0.0435	0.435
0.0440	0.440
0.0445	0.445
0.0450	0.450
0.0455	0.455
0.0460	0.460
0.0465	0.465
0.0470	0.470
0.0475	0.475
0.0480	0.480
0.0485	0.485
0.0490	0.490
0.0495	0.495
0.0500	0.500
0.0510	0.510
0.0520	0.520
0.0530	0.530
0.0540	0.540
0.0550	0.550
0.0560	0.560
0.0570	0.570
0.0580	0.580
0.0590	0.590

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