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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Virtual Mind Holding Company Limited (stock code 1520) on OTP-C for its 4-into-1 Share Consolidation on 20 November 2024

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Pursuant to the share consolidation timetable issued by Virtual Mind Holding Company Limited ("Virtual Mind"), the share consolidation of 4 existing shares of HK\$0.01 each in Virtual Mind into 1 consolidated share of HK\$0.04 each will become effective on 20 November 2024. Shareholders, investors and market participants should read the Virtual Mind's circulars and regulatory announcements in full including the terms and conditions of Virtual Mind's share consolidation in dealing with Virtual Mind's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Virtual Mind's OTP-C temporary stock page (stock code 2910) on 20 November 2024. Calculation of the Adjusted Previous Closing Price will be based on Virtual Mind's closing price on 19 November 2024 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 4/1

.../2

For illustration purpose, depending on Virtual Mind's closing price on 19 November 2024, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Virtual Mind's OTP-C temporary stock page on 20 November 2024 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 19 November 2024</u>	<u>Adjusted Previous Closing Price on 20 November 2024</u>
(HK\$)	(HK\$)
0.11500	0.460
0.11625	0.465
0.11750	0.470
0.11875	0.475
0.12000	0.480
0.12125	0.485
0.12250	0.490
0.12375	0.495
0.12500	0.500
0.12750	0.510
0.13000	0.520
0.13250	0.530
0.13500	0.540
0.13750	0.550
0.14000	0.560
0.14250	0.570
0.14500	0.580
0.14750	0.590
0.15000	0.600
0.15250	0.610
0.15500	0.620
0.15750	0.630
0.16000	0.640
0.16250	0.650
0.16500	0.660
0.16750	0.670
0.17000	0.680
0.17250	0.690
0.17500	0.700
0.17750	0.710

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