

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of APAC Resources Limited (stock code 1104) on OTP-C for its Final Dividend of HK\$0.1 per share and Bonus Issue of 1 bonus warrant for every 5 shares on Ex-All Date, 21 November 2024

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Pursuant to the timetable issued by APAC Resources Limited ("APAC Resources") for the final dividend and bonus issue of warrants (the "Dividend and Bonus Issue"), APAC Resources's shares (stock code 1104) will be marked "ex-all" on 21 November 2024, the Ex-All Date.

Given that the exact value of the bonus warrants is not known, the Exchange will display "N/A" in the "PRV CLOSE" field of APAC Resources's OTP-C stock page on 21 November 2024, the Ex-All Date in accordance with the OTP-C standard practice for ex-bonus warrant. The unadjusted previous closing price will be displayed in the free text field.

Shareholders, investors and market participants should read the APAC Resources's announcements and circulars in full including the terms and conditions of the Dividend and Bonus Issue in dealing with APAC Resources's shares. If they are in doubt, they should consult their professional adviser(s).

Charles Woo
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Post Trade
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