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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of RMH Holdings Limited (stock code 8437) on OTP-C for its 20-into-1 Share Consolidation on 26 November 2024

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Pursuant to the share consolidation timetable issued by RMH Holdings Limited ("RMH Holdings"), the share consolidation of 20 existing shares of HK\$0.01 each in RMH Holdings into 1 consolidated share of HK\$0.20 each will become effective on 26 November 2024. Shareholders, investors and market participants should read the RMH Holdings's circulars and regulatory announcements in full including the terms and conditions of RMH Holdings's share consolidation in dealing with RMH Holdings's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of RMH Holdings's OTP-C temporary stock page (stock code 8570) on 26 November 2024. Calculation of the Adjusted Previous Closing Price will be based on RMH Holdings's closing price on 25 November 2024 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 20/1

.../2

For illustration purpose, depending on RMH Holdings's closing price on 25 November 2024, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on RMH Holdings's OTP-C temporary stock page on 26 November 2024 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 25 November 2024</u>	<u>Adjusted Previous Closing Price on 26 November 2024</u>
(HK\$)	(HK\$)
0.01190	0.238
0.01195	0.239
0.01200	0.240
0.01205	0.241
0.01210	0.242
0.01215	0.243
0.01220	0.244
0.01225	0.245
0.01230	0.246
0.01235	0.247
0.01240	0.248
0.01245	0.249
0.01250	0.250
0.01275	0.255
0.01300	0.260
0.01325	0.265
0.01350	0.270
0.01375	0.275
0.01400	0.280
0.01425	0.285
0.01450	0.290
0.01475	0.295
0.01500	0.300
0.01525	0.305
0.01550	0.310
0.01575	0.315
0.01600	0.320
0.01625	0.325
0.01650	0.330
0.01675	0.335

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