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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of World Super Holdings Limited (stock code 8612) on OTP-C for its 10-into-1 Share Consolidation on 26 November 2024

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Pursuant to the share consolidation timetable issued by World Super Holdings Limited ("World Super"), the share consolidation of 10 existing shares of HK\$0.01 each in World Super into 1 consolidated share of HK\$0.1 each will become effective on 26 November 2024. Shareholders, investors and market participants should read the World Super's circulars and regulatory announcements in full including the terms and conditions of World Super's share consolidation in dealing with World Super's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of World Super's OTP-C temporary stock page (stock code 8572) on 26 November 2024. Calculation of the Adjusted Previous Closing Price will be based on World Super's closing price on 25 November 2024 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on World Super's closing price on 25 November 2024, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on World Super's OTP-C temporary stock page on 26 November 2024 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 25 November 2024</u>	<u>Adjusted Previous Closing Price on 26 November 2024</u>
(HK\$)	(HK\$)
0.0136	0.136
0.0137	0.137
0.0138	0.138
0.0139	0.139
0.0140	0.140
0.0141	0.141
0.0142	0.142
0.0143	0.143
0.0144	0.144
0.0145	0.145
0.0146	0.146
0.0147	0.147
0.0148	0.148
0.0149	0.149
0.0150	0.150
0.0151	0.151
0.0152	0.152
0.0153	0.153
0.0154	0.154
0.0155	0.155
0.0156	0.156
0.0157	0.157
0.0158	0.158
0.0159	0.159
0.0160	0.160
0.0161	0.161
0.0162	0.162
0.0163	0.163
0.0164	0.164
0.0165	0.165

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