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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Imperium Financial Group Limited (stock code 8029) on OTP-C for its 10-into-1 Share Consolidation on 29 November 2024

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Pursuant to the share consolidation timetable issued by Imperium Financial Group Limited ("Imperium Financial"), the share consolidation of 10 existing shares of HK\$0.04 each in Imperium Financial into 1 consolidated share of HK\$0.40 each will become effective on 29 November 2024. Shareholders, investors and market participants should read the Imperium Financial's circulars and regulatory announcements in full including the terms and conditions of Imperium Financial's share consolidation in dealing with Imperium Financial's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Imperium Financial's OTP-C temporary stock page (stock code 8573) on 29 November 2024. Calculation of the Adjusted Previous Closing Price will be based on Imperium Financial's closing price on 28 November 2024 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Imperium Financial's closing price on 28 November 2024, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Imperium Financial's OTP-C temporary stock page on 29 November 2024 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 28 November 2024</u>	<u>Adjusted Previous Closing Price on 29 November 2024</u>
(HK\$)	(HK\$)
0.0465	0.465
0.0470	0.470
0.0475	0.475
0.0480	0.480
0.0485	0.485
0.0490	0.490
0.0495	0.495
0.0500	0.500
0.0510	0.510
0.0520	0.520
0.0530	0.530
0.0540	0.540
0.0550	0.550
0.0560	0.560
0.0570	0.570
0.0580	0.580
0.0590	0.590
0.0600	0.600
0.0610	0.610
0.0620	0.620
0.0630	0.630
0.0640	0.640
0.0650	0.650
0.0660	0.660
0.0670	0.670
0.0680	0.680
0.0690	0.690
0.0700	0.700
0.0710	0.710
0.0720	0.720

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